

## 6120 California State Library

The State Library is California's public research library that helps a diverse people; their governments and their libraries meet their knowledge and information needs. The goal of the State Library is to make information available to users in a coordinated, effective, and efficient manner. The State Library provides services to the Legislative and Executive Branches of state government, to members of the public and to California public libraries; develops and promotes outreach programs such as California Library Literacy Services; and improves access to information through information technology and the use of resource sharing.

Since department programs drive the need for infrastructure investment, each department has a related capital outlay program to support this need. For the specifics on the State Library's Capital Outlay Program, see "Infrastructure Overview."

### 3-YR EXPENDITURES AND POSITIONS (Summary of Program Requirements)

	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
10 State Library Services	112.0	126.0	126.0	\$17,430	\$19,457	\$22,396
20 Library Development Services	30.7	34.7	34.7	63,490	54,920	54,987
30 Information Technology Bureau	7.6	7.5	7.5	1,159	1,326	2,711
40.01 Administration	14.8	16.9	16.9	1,685	1,991	2,019
40.02 Distributed Administration	-	-	-	-1,685	-1,991	-2,019
<b>TOTALS, POSITIONS AND EXPENDITURES (All Programs)</b>	<b>165.1</b>	<b>185.1</b>	<b>185.1</b>	<b>\$82,079</b>	<b>\$75,703</b>	<b>\$80,094</b>
<b>FUNDING</b>				<b>2006-07*</b>	<b>2007-08*</b>	<b>2008-09*</b>
0001 General Fund				\$62,592	\$48,990	\$53,220
0020 California State Law Library Special Account				416	594	706
0483 Deaf and Disabled Telecommunications Program Administrative Committee Fund				456	552	552
0890 Federal Trust Fund				16,563	19,641	19,633
0995 Reimbursements				330	1,730	1,704
6000 California Public Library Construction and Renovation Fund				773	2,354	2,407
6029 California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Fund				949	1,842	1,872
<b>TOTALS, EXPENDITURES, ALL FUNDS</b>				<b>\$82,079</b>	<b>\$75,703</b>	<b>\$80,094</b>

### LEGAL CITATIONS AND AUTHORITY

#### PROGRAM AUTHORITY

10-State Library Services:

Education Code Sections 19320(h), 19320(k), 19323, 19324.

20-Library Development Services:

Education Code Sections 18010, 18700, 18880, 19985.

30-Information Technology Services:

Education Code Section 19320(d).

### MAJOR PROGRAM CHANGES

- The Budget provides \$1,420,000 General Fund to acquire and implement the California State Library's new Integrated Library System.
- The Budget provides \$2,620,000 General Fund to relocate State Library staff and materials during the renovation of the Library and Courts Building.

### BUDGET-BALANCING REDUCTIONS

- Total budget-balancing reductions for the California State Library amount to \$5.1 million in 2008-09.
- The only program exempted from reductions is debt service (\$2.4 million budgeted).

\* Dollars in thousands, except in Salary Range.

## 6120 California State Library - Continued

- The major reductions in 2008-09 are described below:
  - A \$1.6 million reduction for State Operations - Support. The actual impact depends on how the State Library implements this unallocated reduction.
  - A \$1.4 million reduction for the Transaction-Based Reimbursement Program. The reduction would reduce state reimbursement of the local costs for library book loan programs.
  - A \$1.4 million reduction for the Public Library Foundation Program. This would reduce state support for local library operating costs. Local libraries may need to delay purchases of new materials or reduce the hours or days of operation.

### DETAILED BUDGET ADJUSTMENTS

	2007-08*			2008-09*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
<b>Baseline Adjustment Descriptions</b>						
• Fund Temporary Relocation of Staff and Materials during Building Renovation	\$-	\$-	-	\$2,620	\$-	-
• Continue Integrated Library System Replacement Project	-	-	-	1,420	-	-
• Employee Compensation	259	153	-	298	180	-
• Price Increase	-117	-	-	149	187	-
• Lease Revenue Debt Service	12	-	-	41	-26	-
• Technology Services Rate Adjustment	5	-	-	5	-	-
• Centralized Service Costs	-	-	-	-	-26	-
• Removal of One-Time Costs	-	-534	-6.5	-52	-534	-6.5
• Align Budget with Federal Grant	-	-	-	-93	-	-
<b>Totals, Baseline Adjustments</b>	<b>\$159</b>	<b>-\$381</b>	<b>-6.5</b>	<b>\$4,388</b>	<b>-\$219</b>	<b>-6.5</b>
<b>TOTALS, BUDGET ADJUSTMENTS</b>	<b>\$159</b>	<b>-\$381</b>	<b>-6.5</b>	<b>\$4,388</b>	<b>-\$219</b>	<b>-6.5</b>
<b>Other Adjustments <sup>11</sup></b>						
• Budget-Balancing Reductions	-	-	-	-5,083	-	-
<b>REVISED TOTALS, BUDGET ADJUSTMENTS</b>	<b>\$159</b>	<b>-\$381</b>	<b>-6.5</b>	<b>-\$695</b>	<b>-\$219</b>	<b>-6.5</b>

<sup>11</sup> These dollars and PYs are included in the General Government agency, therefore not included in the other fiscal statements for this department. These totals are also not included in the applicable Summary Schedules for this department.

### PROGRAM DESCRIPTIONS (Program Objectives Statement)

#### 10 - STATE LIBRARY SERVICES

The State Library Services (SLS) program serves as the central reference and research library for the Governor, the State Legislature and state government officials and staff. The SLS also provides library services to the public by making available collections and services in its branch libraries and special collections. In order to perform its functions, the SLS gathers, catalogs, preserves and protects information and materials so they may be easily used.

The interlibrary loan service supplements the collections of California libraries. Reference and informational questions are also answered for local libraries. The SLS also coordinates the distribution of state and federal publications to libraries so residents using local libraries have convenient access to official government publications.

Through the Braille and Talking Book Library, which is a regional library designated by the Library of Congress National Library Service for the Blind and Physically Handicapped, Braille and recorded books (records and cassettes) and special playback equipment are provided to blind and physically disabled residents of Northern California who are unable to use standard print materials. Funds are provided for the Braille Institute in Los Angeles to operate the Southern California Regional Library.

To support the Bernard E. Witkin State Law Library, Government Code Section 68926.3 provides an estimated \$465,000 annually from appellate court filing fees to partially support its collections, which contain primary and secondary sources in

\* Dollars in thousands, except in Salary Range.

## 6120 California State Library - Continued

American law; Federal and state appellate court opinions, session laws, codes/statutes; federal agency decisions, and attorney general opinions of the U.S. and its fifty four jurisdictions.

The California Research Bureau (CRB) provides nonpartisan analytical research and specialized library services on major state issues for both houses of the Legislature, the Governor's Office and other constitutional officers. It maintains a growing publications program on state policy matters, including CRB Briefs that provide current summaries of state issues, as well as more in-depth research works.

### 20 - LIBRARY DEVELOPMENT SERVICES

The Library Development Services program provides state and federal financial assistance to libraries and provides technical consulting assistance to help local libraries extend and improve services to all residents. The primary components of the program are: (a) the California Library Services Act, (b) the California State Library Literacy and English Acquisition Services Program, (c) the Public Library Foundation Program, and (d) the Library Services and Technology Act Program.

The California Library Services Act promotes resource sharing and reimburses public libraries for loans to people living outside their jurisdiction.

The California Library Literacy and English Acquisition Services Program provide community-centered literacy assistance to adults who have missed the opportunity to learn to read English.

The Public Library Foundation Act is a funding formula under which the state contributes funding for basic local library services under specified conditions.

The federal Library Services and Technology Act provides grants to libraries of all types on a competitive basis for (a) developing new and innovative library services, (b) providing technology assistance, (c) library networking and resource sharing, and (d) providing library services to underserved populations.

The California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act was enacted as Proposition 14 in the spring of 2000 to provide \$350 million in bond funds for the construction and renovation of public libraries.

### 30 - INFORMATION TECHNOLOGY SERVICES

The Information Technology Services program supports library technology operations and infrastructure, including the integrated bibliographic library system, network infrastructure, data communications, microcomputer systems and applications, electronic mail, web-related interfaces and services, access to the Internet, specialized applications of technology, and related support services.

#### DETAILED EXPENDITURES BY PROGRAM (Program Budget Detail)

		2006-07*	2007-08*	2008-09*
<b>PROGRAM REQUIREMENTS</b>				
<b>10</b>	<b>STATE LIBRARY SERVICES</b>			
	<b>State Operations:</b>			
0001	General Fund	\$11,887	\$11,598	\$14,468
0020	California State Law Library Special Account	416	594	706
0890	Federal Trust Fund	3,848	4,121	4,074
0995	Reimbursements	330	1,302	1,276
6029	California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Fund	949	1,842	1,872
	<b>Totals, State Operations</b>	<b>\$17,430</b>	<b>\$19,457</b>	<b>\$22,396</b>
<b>PROGRAM REQUIREMENTS</b>				
<b>20</b>	<b>LIBRARY DEVELOPMENT SERVICES</b>			
	<b>State Operations:</b>			
0001	General Fund	\$1,386	\$1,930	\$1,909
0890	Federal Trust Fund	2,091	2,632	2,667
0995	Reimbursement	-	428	428
6000	California Public Library Construction and Renovation Fund	773	2,354	2,407
	<b>Totals, State Operations</b>	<b>\$4,250</b>	<b>\$7,344</b>	<b>\$7,411</b>
	<b>Local Assistance:</b>			
0001	General Fund	\$48,506	\$34,506	\$34,506

\* Dollars in thousands, except in Salary Range.

**6120 California State Library - Continued**

	<u>2006-07*</u>	<u>2007-08*</u>	<u>2008-09*</u>
0483 Deaf and Disabled Telecommunications Program Administrative Committee Fund	456	552	552
0890 Federal Trust Fund	<u>10,278</u>	<u>12,518</u>	<u>12,518</u>
<b>Totals, Local Assistance</b>	<b>\$59,240</b>	<b>\$47,576</b>	<b>\$47,576</b>
<b>PROGRAM REQUIREMENTS</b>			
<b>30 INFORMATION TECHNOLOGY BUREAU</b>			
<b>State Operations:</b>			
0001 General Fund	\$813	\$956	\$2,337
0890 Federal Trust Fund	<u>346</u>	<u>370</u>	<u>374</u>
<b>Totals, State Operations</b>	<b>\$1,159</b>	<b>\$1,326</b>	<b>\$2,711</b>
<b>TOTALS, EXPENDITURES</b>			
State Operations	22,839	28,127	32,518
Local Assistance	<u>59,240</u>	<u>47,576</u>	<u>47,576</u>
<b>Totals, Expenditures</b>	<b>\$82,079</b>	<b>\$75,703</b>	<b>\$80,094</b>

**EXPENDITURES BY CATEGORY (Summary By Object)**

1 State Operations	Positions			Expenditures		
	<u>2006-07</u>	<u>2007-08</u>	<u>2008-09</u>	<u>2006-07*</u>	<u>2007-08*</u>	<u>2008-09*</u>
<b>PERSONAL SERVICES</b>						
Authorized Positions (Equals Sch. 7A)	165.1	197.3	197.3	\$9,595	\$10,969	\$11,124
Total Adjustments	-	-	-	-	266	630
Estimated Salary Savings	<u>-</u>	<u>-12.2</u>	<u>-12.2</u>	<u>-</u>	<u>-699</u>	<u>-1,488</u>
<b>Net Totals, Salaries and Wages</b>	<b>165.1</b>	<b>185.1</b>	<b>185.1</b>	<b>\$9,595</b>	<b>\$10,536</b>	<b>\$10,266</b>
Staff Benefits	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,432</u>	<u>3,991</u>	<u>4,049</u>
<b>Totals, Personal Services</b>	<b>165.1</b>	<b>185.1</b>	<b>185.1</b>	<b>\$13,027</b>	<b>\$14,527</b>	<b>\$14,315</b>
<b>OPERATING EXPENSES AND EQUIPMENT</b>				\$7,370	\$11,240	\$15,814
<b>SPECIAL ITEMS OF EXPENSE</b>				<u>\$2,442</u>	<u>\$2,360</u>	<u>\$2,389</u>
<b>TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)</b>				<b>\$22,839</b>	<b>\$28,127</b>	<b>\$32,518</b>
<b>2 Local Assistance</b>				<b>Expenditures</b>		
				<u>2006-07*</u>	<u>2007-08*</u>	<u>2008-09*</u>
California Library Services Act				\$21,342	\$14,342	\$14,342
Public Library Foundation				21,360	14,360	14,360
California English Acquisition and Literacy Program				5,064	5,064	5,064
California Deaf and Disabled Telecommunications Program Administrative Committee Fund				456	552	552
Library Services and Technology Act				<u>10,278</u>	<u>12,518</u>	<u>12,518</u>
California Newspaper Project				240	240	240
California Civil Liberties Public Education Act				<u>500</u>	<u>500</u>	<u>500</u>
<b>TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)</b>				<b>\$59,240</b>	<b>\$47,576</b>	<b>\$47,576</b>

**DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)**

1 STATE OPERATIONS	2006-07*	2007-08*	2008-09*
<b>0001 General Fund</b>			
<b>APPROPRIATIONS</b>			
011 Budget Act appropriation	\$11,100	\$11,961	\$16,308
Allocation for employee compensation	552	282	-

\* Dollars in thousands, except in Salary Range.

## 6120 California State Library - Continued

1 STATE OPERATIONS	2006-07*	2007-08*	2008-09*
Adjustment per Section 3.60	66	-24	-
Adjustment per Section 4.04	-	-117	-
Adjustment per Section 4.75 Statewide Surcharge	6	-	-
Adjustment per Section 15.25	-	5	-
012 Budget Act appropriation	2,454	2,348	2,389
Adjustment per Section 4.30 (Lease-Revenue)	-11	12	-
013 Budget Act appropriation	17	17	17
<b>Totals Available</b>	<b>\$14,184</b>	<b>\$14,484</b>	<b>\$18,714</b>
Unexpended balance, estimated savings	-98	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$14,086</b>	<b>\$14,484</b>	<b>\$18,714</b>
<b>0020 California State Law Library Special Account</b>			
APPROPRIATIONS			
011 Budget Act appropriation	\$548	\$580	\$706
Allocation for employee compensation	30	15	-
Adjustment per Section 3.60	3	-1	-
<b>Totals Available</b>	<b>\$581</b>	<b>\$594</b>	<b>\$706</b>
Unexpended balance, estimated savings	-165	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$416</b>	<b>\$594</b>	<b>\$706</b>
<b>0890 Federal Trust Fund</b>			
APPROPRIATIONS			
011 Budget Act appropriation	\$6,832	\$7,022	\$7,115
Allocation for employee compensation	204	109	-
Adjustment per Section 3.60	24	-8	-
Adjustment per Section 4.75 Statewide Surcharge	-6	-	-
Budget Adjustment	-769	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$6,285</b>	<b>\$7,123</b>	<b>\$7,115</b>
<b>0995 Reimbursements</b>			
APPROPRIATIONS			
Reimbursements	\$330	\$1,730	\$1,704
<b>6000 California Public Library Construction and Renovation Fund</b>			
APPROPRIATIONS			
011 Budget Act appropriation	\$2,755	\$2,874	\$2,407
Allocation for employee compensation	62	15	-
Adjustment per Section 3.60	8	-1	-
<b>Totals Available</b>	<b>\$2,825</b>	<b>\$2,888</b>	<b>\$2,407</b>
Unexpended balance, estimated savings	-2,052	-534	-
<b>TOTALS, EXPENDITURES</b>	<b>\$773</b>	<b>\$2,354</b>	<b>\$2,407</b>
<b>6029 California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Fund</b>			
APPROPRIATIONS			
011 Budget Act appropriation	\$1,718	\$1,817	\$1,872
Allocation for employee compensation	55	27	-
Adjustment per Section 3.60	7	-2	-
<b>Totals Available</b>	<b>\$1,780</b>	<b>\$1,842</b>	<b>\$1,872</b>
Unexpended balance, estimated savings	-831	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$949</b>	<b>\$1,842</b>	<b>\$1,872</b>
<b>TOTALS, EXPENDITURES, ALL FUNDS (State Operations)</b>	<b>\$22,839</b>	<b>\$28,127</b>	<b>\$32,518</b>

\* Dollars in thousands, except in Salary Range.

## 6120 California State Library - Continued

2 LOCAL ASSISTANCE	2006-07*	2007-08*	2008-09*
0001 General Fund			
APPROPRIATIONS			
150 Budget Act appropriation	\$500	\$500	\$500
160 Budget Act appropriation	240	240	240
211 Budget Act appropriation	21,342	14,342	14,342
213 Budget Act appropriation	5,064	5,064	5,064
221 Budget Act appropriation	<u>21,360</u>	<u>14,360</u>	<u>14,360</u>
<b>TOTALS, EXPENDITURES</b>	<b>\$48,506</b>	<b>\$34,506</b>	<b>\$34,506</b>
0483 Deaf and Disabled Telecommunications Program Administrative Committee Fund			
APPROPRIATIONS			
151 Budget Act appropriation	<u>\$552</u>	<u>\$552</u>	<u>\$552</u>
<b>Totals Available</b>	<b>\$552</b>	<b>\$552</b>	<b>\$552</b>
Unexpended balance, estimated savings	<u>-96</u>	<u>-</u>	<u>-</u>
<b>TOTALS, EXPENDITURES</b>	<b>\$456</b>	<b>\$552</b>	<b>\$552</b>
0890 Federal Trust Fund			
APPROPRIATIONS			
211 Budget Act appropriation	\$12,518	\$12,518	\$12,518
Budget Adjustment	<u>-2,240</u>	<u>-</u>	<u>-</u>
<b>TOTALS, EXPENDITURES</b>	<b>\$10,278</b>	<b>\$12,518</b>	<b>\$12,518</b>
<b>TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)</b>	<b>\$59,240</b>	<b>\$47,576</b>	<b>\$47,576</b>
<b>TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)</b>	<b>\$82,079</b>	<b>\$75,703</b>	<b>\$80,094</b>

## FUND CONDITION STATEMENTS

	2006-07*	2007-08*	2008-09*
0020 California State Law Library Special Account <sup>5</sup>			
BEGINNING BALANCE	\$595	\$629	\$499
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
131700 Misc Revenue From Local Agencies	<u>451</u>	<u>465</u>	<u>465</u>
Total Revenues, Transfers, and Other Adjustments	<u>\$451</u>	<u>\$465</u>	<u>\$465</u>
Total Resources	\$1,046	\$1,094	\$964
EXPENDITURES AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
0840 State Controller (State Operations)	1	1	1
6120 California State Library (State Operations)	<u>416</u>	<u>594</u>	<u>706</u>
Total Expenditures and Expenditure Adjustments	<u>\$417</u>	<u>\$595</u>	<u>\$707</u>
FUND BALANCE	\$629	\$499	\$257
Reserve for economic uncertainties	629	499	257

## CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
Totals, Authorized Positions	165.1	197.3	197.3	\$9,595	\$10,969	\$11,124
Salary Adjustments	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>266</u>	<u>630</u>
<b>Total Adjustments</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>\$-</u>	<u>\$266</u>	<u>\$630</u>
<b>TOTALS, SALARIES AND WAGES</b>	<b>165.1</b>	<b>197.3</b>	<b>197.3</b>	<b>\$9,595</b>	<b>\$11,235</b>	<b>\$11,754</b>

## INFRASTRUCTURE OVERVIEW

The California State Library operates two facilities in Sacramento and one in San Francisco. In Sacramento, the facilities are the Stanley Mosk Library and Courts Building, and the Library and Courts Building II that total 267,722 gross square feet. In San Francisco, a temporary 21,231 square foot facility is being used to house the Sutro Library collection, until a joint use

\* Dollars in thousands, except in Salary Range.

## 6120 California State Library - Continued

library with the California State University, San Francisco, is constructed.

### SUMMARY OF PROJECTS

		2006-07*	2007-08*	2008-09*
<b>State Building Program Expenditures</b>				
<b>10</b>	<b>CAPITAL OUTLAY</b>			
	Major Projects			
<b>10.04</b>	<b>SUTRO LIBRARY</b>	\$-	\$11,554	\$546
10.04.004	Joint Library: J. Paul Leonard Library and Sutro Library	-	11,554 <sup>Bn</sup>	546 <sup>En</sup>
	<b>Totals, Major Projects</b>	<u>\$-</u>	<u>\$11,554</u>	<u>\$546</u>
<b>TOTALS, EXPENDITURES, ALL PROJECTS</b>		<b>\$-</b>	<b>\$11,554</b>	<b>\$546</b>
<b>FUNDING</b>				
0660	Public Buildings Construction Fund	<u>\$-</u>	<u>\$11,554</u>	<u>\$546</u>
<b>TOTALS, EXPENDITURES, ALL FUNDS</b>		<b>\$-</b>	<b>\$11,554</b>	<b>\$546</b>

### DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)

		2006-07*	2007-08*	2008-09*
<b>3</b>	<b>CAPITAL OUTLAY</b>			
	<b>0660 Public Buildings Construction Fund</b>			
APPROPRIATIONS				
Prior year balances available:				
	Chapter 33, Statutes of 2002	\$10,166	\$12,100	\$546
	Chapter 509, Statutes of 2006	1,934	-	-
	<b>Totals Available</b>	<u>\$12,100</u>	<u>\$12,100</u>	<u>\$546</u>
	Balance available in subsequent years	-12,100	-546	-
<b>TOTALS, EXPENDITURES</b>		<u>\$-</u>	<u>\$11,554</u>	<u>\$546</u>
<b>TOTALS, EXPENDITURES, ALL FUNDS (Capital Outlay)</b>		<b>\$-</b>	<b>\$11,554</b>	<b>\$546</b>

\* Dollars in thousands, except in Salary Range.