

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of State instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds					Proposed Sales		Commercial Paper		
			As of December 31, 2008	Unissued	Outstanding	Redeemed	Jan-Jun 2009	Jul-Dec 2009	As of December 31, 2008	Total Outstanding		
6032	LEGISLATIVE, JUDICIAL, EXECUTIVE											
	Voting Modernization (2002)	2017	\$200,000	\$73,420	\$83,260	\$43,320	\$45,550	\$21,956	\$73,420	\$0	\$0	
	Total, Legislative, Judicial, Executive		\$200,000	\$73,420	\$83,260	\$43,320	\$45,550	\$21,956	\$73,420	\$0	\$0	
0703	BUSINESS, TRANSPORTATION & HOUSING											
0714	Clean Air & Transp Improv (1990)	2036	\$1,990,000	\$204,620	\$1,060,950	\$724,430	\$20,107	\$15,211	\$188,990	\$0	\$0	
6037	Housing & Homeless (1990)	2023	150,000	-	4,235	145,765	-	-	-	-	-	
6066	Housing and Emergency Shelter (2002)	2038	2,100,000	1,410,285	617,070	72,645	429,058	542,746	863,194	100,000	100,000	
6053	Highway Safe, Traffic Red. Air Quali, Port Sec (2006)	NA	2,850,000	-	-	-	-	6,131	202,829	-	-	
0796	Passenger Rail & Clean Air (1990)	2038	19,925,000	18,554,865	1,363,460	6,675	270,084	133,531	1,778,025	-	-	
0653	Seismic Retrofit (1996)	2022	1,000,000	-	336,315	663,685	-	-	-	-	-	
		2037	2,000,000	60,920	1,553,660	385,400	27,238	32,026	60,920	-	-	
	Total, Business, Transportation & Housing		\$30,015,000	\$23,080,690	\$4,935,710	\$1,998,600	\$760,003	\$729,645	\$3,093,958	\$100,000	\$100,000	
0722	NATURAL RESOURCES											
0721	Ca Park & Recreational Facil (1984)	2027	\$370,000	\$1,100	\$44,940	\$323,960	\$0	\$0	\$0	\$0	\$0	
0707	Ca Parklands (1980)	2024	285,000	-	8,465	276,535	-	-	-	-	-	
0707	Ca Safe Drinking Water (1976)	2027	175,000	2,500	16,100	156,400	-	-	-	-	-	
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	9,370	65,630	-	-	-	-	-	
0793	Ca Safe Drinking Water (1986)	2030	100,000	-	39,915	60,085	-	-	-	-	-	
6001	Ca Safe Drinking Water (2000)	2036	1,970,000	6,935	36,450	31,615	23	20	6,935	-	-	
6051	Ca Safe Drinking Water (2006)	2038	5,388,000	599,437	1,242,610	127,953	165,054	148,640	330,646	-	-	
0786	Ca Wildlife, Coast, & Park Land Cons (1988)	2038	776,000	5,324,850	63,150	127,953	223,928	142,607	663,020	-	-	
0734	Clean Water (1970)	2032	280,000	7,330	238,695	529,775	-	-	-	-	-	
0734	Clean Water (1974)	2011	350,000	-	1,500	248,500	-	-	-	-	-	
6029	Clean Water (1984)	2024	200,000	-	32,695	246,395	-	-	-	-	-	
6029	Clean Water (1986)	2029	2,600,000	-	22,665	242,665	-	-	-	-	-	
0716	Community Parklands (1986)	2022	100,000	1,471,015	15,670	84,330	533,597	537,099	615,949	74,670	74,670	
0748	Fish & Wildlife Habitat Enhance (1984)	2023	85,000	-	11,800	73,200	-	-	-	-	-	
0420	Lake Tahoe Acquisitions (1982)	2017	85,000	-	8,015	76,985	-	-	-	-	-	
0005	Safe, Clean, Reliable Water Supply (1996)	2036	985,000	220,155	658,265	116,580	118,397	97,211	220,155	-	-	
0742	State Neighborhood Parks (2000)	2038	2,100,000	402,780	1,533,515	163,705	163,596	102,382	238,090	64,835	64,835	
0744	State Urban & Coastal Park (1976)	2029	280,000	-	7,570	272,430	-	-	-	-	-	
0790	Water Conserv & Water Quality (1986)	2031	150,000	23,215	48,985	77,800	107	49	23,215	-	-	
		2036	60,000	8,820	31,735	19,445	-	-	8,820	-	-	
	Total, Natural Resources		\$16,494,000	\$8,068,137	\$5,160,050	\$3,265,813	\$1,204,702	\$1,028,008	\$2,106,830	\$139,505	\$139,505	
0737	ENVIRONMENTAL PROTECTION											
0764	Clean Water & Water Conserv (1976)	2028	\$375,000	\$0	\$10,305	\$364,695	\$0	\$0	\$0	\$0	\$0	
6031	Water Security, Coastal & Beach Protection (2002)	2038	3,440,000	2,162,710	1,238,060	39,570	494,716	599,936	633,234	68,670	68,670	
	Total, Environmental Protection		\$3,860,000	\$2,162,710	\$1,283,695	\$433,595	\$494,716	\$599,936	\$633,234	\$68,670	\$68,670	
6046	HEALTH AND HUMAN SERVICES											
	Children's Hospital Projects (2004)	2038	\$750,000	\$463,750	\$263,880	\$2,370	\$157,355	\$194,363	\$483,750	\$37,910	\$37,910	
	Total, Health and Human Services		\$750,000	\$463,750	\$263,880	\$2,370	\$157,355	\$194,363	\$483,750	\$37,910	\$37,910	

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Fund	Bond Act	Final Maturity	General Obligation Bonds					Commercial Paper		
			As of December 31, 2008	Unissued	Outstanding	Redeemed	Jan-Jun 2009	Proposed Sales Jun-Dec 2009	As of December 31, 2008 Finance Cmte. Authorization	Total Outstanding
YOUTH AND ADULT CORRECTIONAL										
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$85,180	\$409,820	\$0	\$0	\$0	\$0
0725	Co Corr Facil Cap Expend & Youth Facil (1988)	2030	500,000	-	188,770	-	-	-	-	-
0725	Co Jail Cap Expend (1981)	2011	280,000	-	5,400	274,600	-	-	-	-
0727	Co Jail Cap Expend (1984)	2009	250,000	-	750	249,250	-	-	-	-
0746	New Prison Construction (1986)	2034	500,000	-	47,480	452,520	-	-	-	-
0747	New Prison Construction (1988)	2025	817,000	5,925	210,400	600,675	3,466	2,344	5,925	-
0751	New Prison Construction (1990)	2025	450,000	2,125	129,220	318,655	1,572	495	1,827	-
	Total, Youth and Adult Correctional		\$3,292,000	\$8,050	\$667,200	\$2,616,750	\$5,038	\$2,839	\$7,752	\$0
EDUCATION--K-12										
0794	Ca Library Constr & Renov (1988)	2031	\$75,000	\$2,595	\$30,935	\$41,470	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2038	350,000	122,785	199,900	27,315	69,392	51,761	57,815	12,450
0119	Class Size Reduction K-U Pub. Ed. Facil (1988) K-12	2034	6,700,000	11,860	5,444,995	1,243,145	1,863	9,848	11,860	-
0657	Public Education Facil (1986) K-12	2035	2,025,000	12,965	1,358,380	653,655	-	-	12,965	-
6036	Public Education Facil (2002) K-12	2040	11,400,000	1,490,895	9,567,505	341,600	298,551	403,730	1,490,895	15,630
6044	Public Education Facil (2004) K-12	2040	10,000,000	3,033,845	6,877,315	88,840	1,168,880	1,635,762	3,033,845	362,940
6057	Public Education Facil (2006) K-12	2039	7,329,000	6,868,355	470,645	-	1,390,619	1,129,377	6,838,355	424,555
0739	School Bldg & Earthquake (1974)	2026	40,000	-	23,960	16,020	-	-	-	-
0789	School Facilities (1988)	2011	800,000	-	162,910	637,090	-	-	-	-
0788	School Facilities (1990)	2033	800,000	-	326,935	473,065	-	-	-	-
0745	School Facilities (1992)	2036	1,900,000	-	916,190	973,415	-	-	-	-
0743	State Sch Bldg Lease-Purch (1984)	2011	450,000	10,395	15,000	435,000	3,424	3,131	10,395	-
0743	State Sch Bldg Lease-Purch (1986)	2011	800,000	-	66,800	733,200	-	-	-	-
0776	1988 School Facil Bond Act (Nov)	2033	800,000	2,255	239,495	568,290	877	637	2,255	-
0774	1990 School Facil Bond Act (Jun)	2033	800,000	2,125	272,905	524,970	933	1,192	2,125	-
0765	1992 School Facil Bond Act (Nov)	2035	900,000	1,859	444,464	453,677	1,004	796	1,859	-
	Total, Education--K-12		\$45,169,000	\$11,549,934	\$26,418,314	\$7,200,752	\$2,935,802	\$3,235,975	\$11,462,369	\$815,775
HIGHER EDUCATION										
0574	Class Size Reduction K-U Pub. Ed. Facil (1988) HI-Ed	2038	\$2,500,000	\$62,700	\$2,196,870	\$240,430	\$36,557	\$25,426	\$62,700	\$0
0782	Higher Education Facil (1986)	2011	400,000	-	23,500	376,500	-	-	-	-
0785	Higher Education Facil (1988)	2033	600,000	10,440	157,050	432,510	-	-	-	-
0791	Higher Education Facil (Jun 1990)	2033	450,000	2,110	150,225	297,665	-	-	-	-
0705	Higher Education Facil (Jun 1992)	2033	900,000	7,235	502,200	390,565	-	-	-	-
0658	Public Education Facil (1986) HI-Ed	2033	975,000	37,465	226,600	794	794	360	-	-
6028	Public Education Facil (2002) HI-Ed	2038	1,650,000	156,855	1,453,370	39,775	108,497	43,116	156,855	8,820
6041	Public Education Facil (2004) HI-Ed	2038	2,300,000	829,560	1,455,995	14,445	385,227	427,933	643,660	76,860
6048	Public Education Facil (2006) HI-Ed	2038	3,087,000	2,988,385	98,615	-	775,942	642,192	685,383	26,415
6047	Stem Cell Research and Cures (2004)	2037	3,000,000	2,750,000	250,000	-	-	-	320,704	-
	Total, Higher Education		\$15,862,000	\$6,844,750	\$6,988,760	\$2,018,490	\$1,307,017	\$1,139,027	\$1,869,302	\$112,095
GENERAL GOVERNMENT										
0768	Earthquake Safety & Public Bldg, Rehab (1990)	3025	\$300,000	\$17,080	\$92,215	\$90,705	\$8,680	\$8,235	\$17,080	\$0
6052	Disaster Prep and Flood Prevent (2006)	2038	4,090,000	4,056,500	33,500	-	74,405	34,868	411,200	48,495
0701	Veterans' Homes (2000)	2013	50,000	37,085	12,855	60	6,732	5,148	21,915	-
	Total, General Government		\$4,440,000	\$4,110,665	\$238,570	\$90,765	\$89,817	\$46,251	\$450,195	\$48,495
	Total, All Agencies		\$120,102,000	\$56,382,106	\$46,049,439	\$17,670,455	\$7,000,000	\$7,000,000	\$20,180,810	\$1,322,450
SELF-LIQUIDATING BONDS¹										
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$552,760	\$1,029,640	\$0	\$0	\$0	\$0
	The Economic Recovery Bond Act	2023	15,000,000	-	9,068,095	5,931,905	-	-	-	-
	Veterans Bonds	2042	4,510,000	274,110	1,273,930	2,961,960	-	-	274,110	-
	Total, Self-Liquidating Bonds		\$21,260,000	\$441,710	\$10,894,785	\$9,923,505	\$0	\$0	\$274,110	\$0
Total			\$141,362,000	\$56,823,816	\$56,944,224	\$27,593,960	\$7,000,000	\$7,000,000	\$20,454,920	\$1,322,450

¹ The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have their own revenues to finance their respective debt service expenditures.
Source: State Treasurer's Office