

4170 Department of Aging

The Department of Aging's (CDA's) mission is to promote the independence and well-being of older adults, adults with disabilities, and families through:

- Access to information and services to improve the quality of their lives;
- Opportunities for community involvement;
- Support to family members providing care; and
- Collaboration with other state and local agencies.

As the federally designated State Unit on Aging, the Department administers federal Older Americans Act programs that provide a wide variety of community-based supportive services and administers the Health Insurance Counseling and Advocacy Program. The Department also administers two Medi-Cal programs: it contracts directly with agencies that operate the Multipurpose Senior Services Program (MSSP), provides oversight for the MSSP waiver, and certifies Community-Based Adult Services centers for participation in Medicaid.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging (AAAs). At the local level, AAAs contract for and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers, and residents of long-term care facilities.

3-YR EXPENDITURES AND POSITIONS

		Positions			Expenditures		
		2011-12	2012-13	2013-14	2011-12*	2012-13*	2013-14*
10	Nutrition	19.9	20.3	21.1	\$84,233	\$82,923	\$82,388
20	Senior Community Employment	3.5	3.5	3.5	8,813	7,887	7,904
30	Supportive Services and Centers	30.8	31.3	31.3	64,825	71,247	67,894
40	Special Projects	9.4	10.8	10.8	14,312	12,664	11,940
45	CDA Medi-Cal Programs	48.7	48.8	48.8	25,314	25,921	26,119
50.01	Administration	59.2	63.4	63.4	6,275	8,582	8,861
50.02	Distributed Administration	-59.2	-63.4	-63.4	-6,275	-8,582	-8,861
TOTALS, POSITIONS AND EXPENDITURES (All Programs)		112.3	114.7	115.5	\$197,497	\$200,642	\$196,245
FUNDING					2011-12*	2012-13*	2013-14*
0001	General Fund				\$31,839	\$32,063	\$32,184
0289	State HICAP Fund				2,472	2,473	2,476
0890	Federal Trust Fund				152,514	154,818	148,736
0942	Special Deposit Fund				1,185	1,187	1,189
0995	Reimbursements				7,587	8,201	9,760
3167	Skilled Nursing Facility Quality and Accountability Fund				1,900	1,900	1,900
TOTALS, EXPENDITURES, ALL FUNDS					\$197,497	\$200,642	\$196,245

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Older Americans Act-42 U.S.C. 3027

Older Californians Act-Welfare and Institutions Code, Division 8.5, Chapters 1-14.

Title 22 California Code of Regulations Section 7100 et seq.

PROGRAM AUTHORITY

10-Nutrition:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

20-Senior Community Employment Service:

Welfare and Institutions Code, Division 8.5, Chapter 2.

30-Supportive Services and Centers:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

* Dollars in thousands, except in Salary Range.

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40-Special Projects:

Welfare and Institutions Code, Division 8.5, Chapters 7 and 7.5.

45-CDA Medi-Cal Programs:

Welfare and Institutions Code, Division 8.5, Chapter 8. Health and Safety Code, Division 2, Chapter 3.3.

DETAILED BUDGET ADJUSTMENTS

	2012-13*			2013-14*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Supplemental Nutrition Assistance Program Nutrition Education Obesity Prevention Grant Program	\$-	\$-	-	\$-	\$1,532	0.8
• Chronic Disease Self-Management Education Grant Program	-	-	-	-	575	-
• New Freedom Transportation Grant	-	-	-	-	106	0.5
Totals, Workload Budget Change Proposals	\$-	\$-	-	\$-	\$2,213	1.3
Other Workload Budget Adjustments						
• Employee Compensation Adjustments	-\$100	-\$280	-	\$21	\$54	-
• Retirement Rate Adjustment	45	126	-	45	126	-
• Limited-Term/Expiring Positions	-	-	-	-	-700	-
• Carryover/Reappropriation	-	5,755	-	-	-	-
• Miscellaneous Adjustments	-	593	-	-	-17	-
Totals, Other Workload Budget Adjustments	-\$55	\$6,194	-	\$66	-\$537	-
Totals, Workload Budget Adjustments	-\$55	\$6,194	-	\$66	\$1,676	1.3
Totals, Budget Adjustments	-\$55	\$6,194	-	\$66	\$1,676	1.3

PROGRAM DESCRIPTIONS

10 - NUTRITION

The Nutrition Program provides nutritionally-balanced meals, nutrition education, and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and assistance, employment, and education.

20 - SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service agencies for low-income persons 55 years of age and older. The program also promotes transition to unsubsidized employment.

30 - SUPPORTIVE SERVICES AND CENTERS

This program provides supportive services including information and assistance, legal and transportation services, senior centers, the Long-Term Care Ombudsman and elder abuse prevention programs, and in-home services for frail older Californians as authorized by Titles III and VII of the Older Americans Act. The services provided are designed to assist older individuals to live as independently as possible and access the programs and services available to them.

40 - SPECIAL PROJECTS

This program includes the community-based Health Insurance Counseling and Advocacy Program (HICAP). HICAP provides personalized counseling, community education, and outreach events for Medicare beneficiaries. HICAP is the primary local source for accurate and objective information and assistance with Medicare benefits, prescription drug plans, and health plans.

45 - CDA MEDI-CAL PROGRAMS

This program includes oversight of the Multipurpose Senior Services Program (MSSP) and Community-Based Adult Services (CBAS) program. CBAS is a community-based day health program that provides services to adults aged 18 or over

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with chronic medical, cognitive, or mental health conditions and/or disabilities that are at risk of needing institutional care. CDA certifies CBAS centers for participation in the Medi-Cal Program. Under a 1915(c) Medicaid home and community-based services waiver, MSSP provides health and social care management to prevent premature and unnecessary long-term care institutionalization of frail adults aged 65 or older who otherwise would be placed in a nursing facility.

DETAILED EXPENDITURES BY PROGRAM

		<u>2011-12*</u>	<u>2012-13*</u>	<u>2013-14*</u>
	PROGRAM REQUIREMENTS			
10	NUTRITION			
	State Operations:			
0001	General Fund	\$123	\$134	\$138
0890	Federal Trust Fund	1,894	2,860	2,914
0995	Reimbursements	-	-	118
	Totals, State Operations	\$2,017	\$2,994	\$3,170
	Local Assistance:			
0001	General Fund	\$8,306	\$8,306	\$8,306
0890	Federal Trust Fund	73,910	71,623	69,498
0995	Reimbursements	-	-	1,414
	Totals, Local Assistance	\$82,216	\$79,929	\$79,218
	ELEMENT REQUIREMENTS			
10.10	Congregate Nutrition	\$43,043	\$43,313	\$43,588
	State Operations:			
0001	General Fund	54	62	64
0890	Federal Trust Fund	1,120	1,658	1,691
0995	Reimbursements	-	-	118
	Local Assistance:			
0001	General Fund	3,464	3,686	3,686
0890	Federal Trust Fund	38,405	37,907	36,615
0995	Reimbursements	-	-	1,414
10.20	Home Delivered Nutrition	\$41,190	\$39,610	\$38,800
	State Operations:			
0001	General Fund	69	72	74
0890	Federal Trust Fund	774	1,202	1,223
	Local Assistance:			
0001	General Fund	4,842	4,620	4,620
0890	Federal Trust Fund	35,505	33,716	32,883
	PROGRAM REQUIREMENTS			
20	SENIOR COMMUNITY EMPLOYMENT			
	State Operations:			
0890	Federal Trust Fund	\$378	\$548	\$565
	Totals, State Operations	\$378	\$548	\$565
	Local Assistance:			
0890	Federal Trust Fund	\$8,435	\$7,339	\$7,339
	Totals, Local Assistance	\$8,435	\$7,339	\$7,339
	PROGRAM REQUIREMENTS			
30	SUPPORTIVE SERVICES AND CENTERS			
	State Operations:			
0001	General Fund	\$730	\$753	\$778
0890	Federal Trust Fund	2,491	3,918	3,538
0942	Special Deposit Fund	43	45	47
0995	Reimbursements	140	260	171

* Dollars in thousands, except in Salary Range.

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		2011-12*	2012-13*	2013-14*
	Totals, State Operations	\$3,404	\$4,976	\$4,534
	Local Assistance:			
0890	Federal Trust Fund	58,379	63,163	60,252
0942	Special Deposit Fund	1,142	1,142	1,142
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
0995	Reimbursements	-	66	66
	Totals, Local Assistance	\$61,421	\$66,271	\$63,360
	ELEMENT REQUIREMENTS			
30.10	Supportive Services	\$58,286	\$63,109	\$59,810
	State Operations:			
0001	General Fund	207	221	230
0890	Federal Trust Fund	1,663	2,836	2,421
0995	Reimbursements	140	260	171
	Local Assistance:			
0890	Federal Trust Fund	56,276	59,726	56,922
0995	Reimbursements	-	66	66
30.20	Ombudsman and Elder Abuse	\$6,539	\$8,138	\$8,084
	State Operations:			
0001	General Fund	523	532	548
0890	Federal Trust Fund	828	1,082	1,117
0942	Special Deposit Account	43	45	47
	Local Assistance:			
0890	Federal Trust Fund	2,103	3,437	3,330
0942	Special Deposit Account	1,142	1,142	1,142
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
	PROGRAM REQUIREMENTS			
40	SPECIAL PROJECTS			
	State Operations:			
0289	State HICAP Fund	\$226	\$227	\$230
0890	Federal Trust Fund	525	675	713
0995	Reimbursements	320	331	341
	Totals, State Operations	\$1,071	\$1,233	\$1,284
	Local Assistance:			
0289	State HICAP Fund	\$2,246	\$2,246	\$2,246
0890	Federal Trust Fund	6,502	4,692	3,917
0995	Reimbursements	4,493	4,493	4,493
	Totals, Local Assistance	\$13,241	\$11,431	\$10,656
	ELEMENT REQUIREMENTS			
40.90	Community-Based Services Programs	\$14,312	\$12,664	\$11,940
	State Operations:			
0289	State HICAP Fund	226	227	230
0890	Federal Trust Fund	525	675	713
0995	Reimbursements	320	331	341
	Local Assistance:			
0289	State HICAP Fund	2,246	2,246	2,246
0890	Federal Trust Fund	6,502	4,692	3,917
0995	Reimbursements	4,493	4,493	4,493
40.90	10-Health Insurance Counseling and Advocacy	\$12,064	\$12,418	\$11,940
	State Operations:			

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		2011-12*	2012-13*	2013-14*
0289	State HICAP Fund	226	227	230
0890	Federal Trust Fund	491	675	713
0995	Reimbursements	320	331	341
	Local Assistance:			
0289	State HICAP Fund	2,246	2,246	2,246
0890	Federal Trust Fund	4,288	4,446	3,917
0995	Reimbursements	4,493	4,493	4,493
40.90	25-Alzheimer's Evidence Based Grants	\$432	\$246	\$-
	State Operations:			
0890	Federal Trust Fund	26	-	-
	Local Assistance:			
0890	Federal Trust Fund	406	246	-
40.90	90-Medicare Improvements for Patients and Providers Act	\$1,816	\$-	\$-
	State Operations:			
0890	Federal Trust Fund	8	-	-
	Local Assistance:			
0890	Federal Trust Fund	1,808	-	-
	PROGRAM REQUIREMENTS			
45	CDA MEDI-CAL PROGRAMS			
	State Operations:			
0001	General Fund	\$2,448	\$2,638	\$2,730
0995	Reimbursements	2,634	3,051	3,157
	Totals, State Operations	\$5,082	\$5,689	\$5,887
	Local Assistance:			
0001	General Fund	\$20,232	\$20,232	\$20,232
	Totals, Local Assistance	\$20,232	\$20,232	\$20,232
	ELEMENT REQUIREMENTS			
45.10	Multipurpose Senior Services Program	\$22,255	\$22,794	\$22,877
	State Operations:			
0001	General Fund	975	1,188	1,226
0995	Reimbursements	1,048	1,374	1,419
	Local Assistance:			
0001	General Fund	20,232	20,232	20,232
45.20	Adult Day Health Care	\$3,059	\$-	\$-
	State Operations:			
0001	General Fund	1,473	-	-
0995	Reimbursements	1,586	-	-
45.30	Community Based Adult Services	\$-	\$3,127	\$3,242
	State Operations:			
0001	General Fund	-	1,450	1,504
0995	Reimbursements	-	1,677	1,738
50	ADMINISTRATION			
	ELEMENT REQUIREMENTS			
50.01	Administration	6,275	8,582	8,861
50.02	Distributed Administration	-6,275	-8,582	-8,861
	TOTALS, EXPENDITURES			
	State Operations	11,952	15,440	15,440
	Local Assistance	185,545	185,202	180,805

* Dollars in thousands, except in Salary Range.

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				2011-12*	2012-13*	2013-14*
Totals, Expenditures				\$197,497	\$200,642	\$196,245
EXPENDITURES BY CATEGORY						
1 State Operations						
				Positions		
				Expenditures		
				2011-12	2012-13	2013-14
				2011-12*	2012-13*	2013-14*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)				112.3	114.7	114.2
Total Adjustments				-	-	1.3
Net Totals, Salaries and Wages				112.3	114.7	115.5
Staff Benefits				-	-	-
Totals, Personal Services				112.3	114.7	115.5
OPERATING EXPENSES AND EQUIPMENT						
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)						

2 Local Assistance	Expenditures		
	<u>2011-12*</u>	<u>2012-13*</u>	<u>2013-14*</u>
Senior Nutrition Grants	\$82,216	\$79,929	\$79,218
Senior Employment Training Grants	8,435	7,339	7,339
Supportive Services and Insurance Counseling Grants	69,517	71,223	67,644
Long-Term Care Ombudsman and Elder Abuse Prevention Grants	5,145	6,479	6,372
Medi-Cal Care Management Services (MSSP)	20,232	20,232	20,232
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$185,545	\$185,202	\$180,805

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2011-12*	2012-13*	2013-14*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$3,995	\$3,568	\$3,634
Allocation for employee compensation	9	12	-
Adjustment per Section 3.60	30	45	-
Adjustment per Section 3.90	-36	-112	-
Adjustment per Section 3.91 (b) Operational Efficiency Plan	-150	-	-
017 Budget Act appropriation	12	12	12
Totals Available	\$3,860	\$3,525	\$3,646
Unexpended balance, estimated savings	-559	-	-
TOTALS, EXPENDITURES	\$3,301	\$3,525	\$3,646
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$228	\$229	\$230
Allocation for employee compensation	-	1	-
Adjustment per Section 3.60	2	3	-
Adjustment per Section 3.90	-2	-6	-
Totals Available	\$228	\$227	\$230
Unexpended balance, estimated savings	-2	-	-

* Dollars in thousands, except in Salary Range.

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1 STATE OPERATIONS	2011-12*	2012-13*	2013-14*
TOTALS, EXPENDITURES	\$226	\$227	\$230
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$7,929	\$8,096	\$7,730
Allocation for employee compensation	38	20	-
Adjustment per Section 3.60	63	77	-
Adjustment per Section 3.90	-56	-192	-
Adjustment per Section 3.91 (b) Cell Phone Reductions	-2	-	-
Budget Adjustment	-2,684	-	-
TOTALS, EXPENDITURES	\$5,288	\$8,001	\$7,730
0942 Special Deposit Fund			
APPROPRIATIONS			
002 Budget Act appropriation	\$46	\$46	\$47
Adjustment per Section 3.60	-	1	-
Adjustment per Section 3.90	-1	-2	-
Totals Available	\$45	\$45	\$47
Unexpended balance, estimated savings	-2	-	-
TOTALS, EXPENDITURES	\$43	\$45	\$47
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$3,094	\$3,642	\$3,787
TOTALS, EXPENDITURES, ALL FUNDS (State Operations)	\$11,952	\$15,440	\$15,440
2 LOCAL ASSISTANCE	2011-12*	2012-13*	2013-14*
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$28,538	\$28,538	\$28,538
TOTALS, EXPENDITURES	\$28,538	\$28,538	\$28,538
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$2,246	\$2,246	\$2,246
TOTALS, EXPENDITURES	\$2,246	\$2,246	\$2,246
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$145,250	\$140,469	\$141,006
Revised expenditure authority per Provision 2	6,165	-	-
Budget Adjustment	-4,189	6,348	-
TOTALS, EXPENDITURES	\$147,226	\$146,817	\$141,006
0942 Special Deposit Fund			
APPROPRIATIONS			
102 Budget Act appropriation	\$1,142	\$1,142	\$1,142
TOTALS, EXPENDITURES	\$1,142	\$1,142	\$1,142
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$4,493	\$4,559	\$5,973
3167 Skilled Nursing Facility Quality and Accountability Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,900	\$1,900	\$1,900
TOTALS, EXPENDITURES	\$1,900	\$1,900	\$1,900
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$185,545	\$185,202	\$180,805

* Dollars in thousands, except in Salary Range.

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2 LOCAL ASSISTANCE	2011-12*	2012-13*	2013-14*
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$197,497	\$200,642	\$196,245

FUND CONDITION STATEMENTS	2011-12*	2012-13*	2013-14*
0289 State HICAP Fund ^s			
BEGINNING BALANCE	\$751	\$1,043	\$1,486
Prior year adjustments	28	-	-
Adjusted Beginning Balance	\$779	\$1,043	\$1,486
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
142500 Miscellaneous Services to the Public	1	-	-
150300 Income From Surplus Money Investments	9	15	15
161400 Miscellaneous Revenue	2,734	2,921	2,921
Total Revenues, Transfers, and Other Adjustments	\$2,744	\$2,936	\$2,936
Total Resources	\$3,523	\$3,979	\$4,422
EXPENDITURES AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
0840 State Controller (State Operations)	8	19	-
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State Operations	226	227	230
Local Assistance	2,246	2,246	2,246
8880 Financial Information System for California (State Operations)	-	1	11
Total Expenditures and Expenditure Adjustments	\$2,480	\$2,493	\$2,487
FUND BALANCE	\$1,043	\$1,486	\$1,935
Reserve for economic uncertainties	1,043	1,486	1,935

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2011-12	2012-13	2013-14	2011-12*	2012-13*	2013-14*
Totals, Authorized Positions	112.3	114.7	114.2	\$6,927	\$7,098	\$7,506
Proposed New Positions:				Salary Range		
Long Term Care/Aging Services Division:						
Staff Services Manager I (Specialist) (LT pos. exp 12/31/13)	-	-	0.5	5,079-6,127	-	32
Aging Programs Analyst II (LT pos. eff. 10/01/13, exp 09/30/15)	-	-	0.8	4,274-5,611	-	44
Totals, Proposed New Positions	-	-	1.3	\$-	\$-	\$76
Total Adjustments	-	-	1.3	\$-	\$-	\$76
TOTALS, SALARIES AND WAGES	112.3	114.7	115.5	\$6,927	\$7,098	\$7,582

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