

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2013			Proposed Sales			As of December 31, 2013	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2013	Jul-Dec 2013	Finance Cmte. Authorization	Total Outstanding
LEGISLATIVE, JUDICIAL, EXECUTIVE										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$52,035	\$83,470	\$0	\$0	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$52,035	\$83,470	\$0	\$0	\$64,495	\$0
BUSINESS, CONSUMER SERVICES & HOUSING										
0714	Housing & Homeless (1990)	2023	150,000	\$0	1,755	148,245	\$0	\$0	\$0	\$0
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	132,535	1,326,045	641,420	-	-	125,535	-
6066	Housing and Emergency Shelter (2006)	2040	2,850,000	1,258,990	1,528,620	62,390	-	-	1,189,790	-
	Total, Business, Consumer Services & Housing		\$5,100,000	\$1,391,525	\$2,856,420	\$852,055	\$0	\$0	\$1,315,325	\$0
TRANSPORTATION										
0703	Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$17,570	\$857,385	\$1,115,045	\$0	\$3,454	\$17,570	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2042	19,925,000	7,023,035	12,223,465	678,500	\$1,171,756	\$1,552,462	7,272,140	\$457,630
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	-	59,560	940,440	-	-	-	-
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2040	9,950,000	9,244,480	623,705	81,815	-	-	9,244,480	-
0653	Seismic Retrofit (1996)	2039	2,000,000	-	1,246,220	753,780	-	-	-	-
	Total, Transportation		\$34,865,000	\$16,285,085	\$15,010,335	\$3,569,580	\$1,171,756	\$1,555,916	\$16,534,190	\$457,630
NATURAL RESOURCES										
0722	Ca Park & Recreational Facil (1984)'	2027	\$368,900	\$0	\$13,925	\$354,975	\$0	\$0	\$0	\$0
0721	Ca Parklands (1980)	2024	285,000	-	2,960	282,040	-	-	-	-
0707	Ca Safe Drinking Water (1976)'	2027	172,500	-	3,315	169,185	-	-	-	-
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	2,080	72,920	-	-	-	-
0707	Ca Safe Drinking Water (1986)	2030	100,000	-	25,555	74,445	-	-	-	-
0793	Ca Safe Drinking Water (1988)	2040	75,000	-	29,980	45,020	-	-	-	-
6001	Ca Safe Drinking Water (2000)	2040	1,970,000	129,346	1,492,635	348,019	-	-	129,346	-
6051	Ca Safe Drinking Water (2006)	2040	5,388,000	2,957,710	2,398,550	31,740	328,429	230,275	950,000	-
0786	Ca Wildlife, Coast, & Park Land Cons (1988)'	2032	768,670	-	129,875	638,795	-	-	-	-
0740	Clean Water (1984)	2024	325,000	-	12,290	312,710	-	-	-	-
6029	Clean Water, Clean Air, and Parks (2002)	2040	2,600,000	259,240	2,210,865	129,895	10,003	19,561	240,133	-
0716	Community Parklands (1986)	2022	100,000	-	3,135	96,865	-	-	-	-
6052	Disaster Prep and Flood Prevent (2006)	2041	4,090,000	1,818,652	2,244,880	26,468	7,854	3,681	655,227	-
0748	Fish & Wildlife Habitat Enhance (1984)	2033	85,000	-	5,470	79,530	-	-	-	-
0720	Lake Tahoe Acquisitions (1982)	2017	85,000	-	300	84,700	-	-	-	-
0402	Safe, Clean, Reliable Water Supply (1996)	2040	995,000	89,070	640,425	265,505	-	-	89,070	-
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	73,820	1,582,600	443,580	10,591	7,654	30,065	-
0742	State, Urban & Coastal Park (1976)	2029	280,000	-	4,430	275,570	-	-	-	-
0744	Water Conserv & Water Quality (1986)	2031	150,000	13,730	35,565	100,705	-	-	13,730	-
0790	Water Conserv (1988)	2036	60,000	5,235	24,415	30,350	-	-	5,235	-
	Total, Natural Resources		\$20,073,070	\$5,346,803	\$10,863,250	\$3,863,017	\$356,877	\$261,171	\$2,112,806	\$0
ENVIRONMENTAL PROTECTION										
0737	Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$4,985	\$370,015	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	-	22,830	42,170	-	-	-	-
6031	Water Security, Coastal & Beach Protection (2002)	2040	3,440,000	404,574	2,831,370	204,056	69,015	47,918	103,664	\$1,810
	Total, Environmental Protection		\$3,880,000	\$404,574	\$2,859,185	\$616,241	\$69,015	\$47,918	\$103,664	\$1,810
HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$47,445	\$664,410	\$38,145	\$0	\$0	\$47,445	\$0
6079	Children's Hospital Projects (2008)	2040	980,000	433,740	528,865	17,395	-	-	86,930	\$27,500
	Total, Health and Human Services		\$1,730,000	\$481,185	\$1,193,275	\$55,540	\$0	\$0	\$134,375	\$27,500
YOUTH AND ADULT CORRECTIONAL										
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$17,810	\$477,190	\$0	\$0	\$0	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2030	500,000	-	79,935	420,065	-	-	-	-
0746	New Prison Construction (1986)	2034	500,000	-	4,895	495,105	-	-	-	-
0747	New Prison Construction (1988)	2030	817,000	2,165	21,080	793,755	-	-	2,165	-
0751	New Prison Construction (1990)	2029	450,000	605	26,065	423,330	-	-	307	-
	Total, Youth and Adult Correctional		\$2,762,000	\$2,770	\$149,785	\$2,609,445	\$0	\$0	\$2,472	\$0

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Fund	Bond Act	Final Maturity	General Obligation Bonds					Proposed Sales		Commercial Paper	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2013	Jul-Dec 2013	As of December 31, 2013		
									Finance Cmte. Authorization	Total Outstanding	
EDUCATION--K-12											
0794	Ca Library Constr & Renov (1988) ¹	2031	\$72,405	\$0	\$14,075	\$58,330	\$0	\$0	\$0	\$0	
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	279,460	65,500	-	-	5,040	-	
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2034	6,700,000	11,400	4,287,285	2,401,315	1,500	-	11,400	-	
0657	Public Education Facil (1996) K-12 ¹	2035	2,012,035	-	1,010,360	1,001,675	-	-	-	-	
6036	Public Education Facil (2002) K-12	2042	11,400,000	61,840	9,579,875	1,758,285	56,313	-	61,840	-	
6044	Public Education Facil (2004) K-12	2042	10,000,000	207,880	9,007,090	785,030	111,627	5,400	184,590	\$32,660	
6057	Public Education Facil (2006) K-12	2042	7,329,000	993,560	6,285,605	49,835	815,871	55,100	990,535	\$3,025	
0739	School Bldg & Earthquake (1974)	2026	40,000	-	17,305	22,695	-	-	-	-	
0708	School Facilities (1990)	2033	800,000	-	167,430	632,570	-	-	-	-	
0745	School Facilities (1992)	2036	1,900,000	10,280	616,925	1,272,795	-	-	10,280	-	
0776	1988 School Facil Bond Act (Nov) ¹	2033	797,745	-	44,270	753,475	-	-	-	-	
0774	1990 School Facil Bond Act (Jun) ¹	2033	797,875	-	105,155	692,720	-	-	-	-	
0765	1992 School Facil Bond Act (Nov) ¹	2035	898,211	-	294,055	604,156	-	-	-	-	
	Total, Education--K-12		\$43,097,271	\$1,290,000	\$31,708,890	\$10,098,381	\$985,311	\$60,500	\$1,263,685	\$35,685	
HIGHER EDUCATION											
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,825,665	\$674,335	\$0	\$0	\$0	\$0	
0785	Higher Education Facil (1988)	2033	600,000	-	26,740	573,260	-	-	-	-	
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	53,270	396,190	-	-	540	-	
0705	Higher Education Facil (Jun 1992)	2040	900,000	-	354,145	545,855	-	-	-	-	
0658	Public Education Facil (1996) Hi-Ed	2033	975,000	11,780	543,460	419,760	-	873	10,880	\$3,600	
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	-	1,460,610	189,390	-	-	-	-	
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	62,869	2,094,390	142,741	-	-	62,869	-	
6048	Public Education Facil (2006) Hi-Ed	2042	3,087,000	112,205	2,936,350	38,445	33,837	29,795	112,205	\$3,255	
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	1,560,475	1,292,415	147,110	169,000	164,000	464,000	\$112,610	
	Total, Higher Education		\$15,462,000	\$1,747,869	\$10,587,045	\$3,127,086	\$202,837	\$194,668	\$650,494	\$119,465	
GENERAL GOVERNMENT											
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$9,765	\$96,650	\$193,585	\$0	\$0	\$9,765	\$0	
0701	Veterans' Homes (2000)	2039	50,000	975	35,205	13,820	-	-	975	-	
	Total, General Government		\$350,000	\$10,740	\$131,855	\$207,405	\$0	\$0	\$10,740	\$0	
	Total, All Agencies		\$127,519,341	\$27,025,046	\$75,412,075	\$25,082,220	\$2,785,796	\$2,120,173	\$22,192,246	\$642,090	
SELF-LIQUIDATING BONDS²											
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$266,535	\$1,315,865	\$0	\$0	\$0	\$0	
	The Economic Recovery Bond Act	2023	15,000,000	-	4,581,745	10,418,255	-	-	-	-	
	Veterans Bonds	2042	3,560,000	1,138,610	484,390	1,937,000	-	-	1,138,610	-	
	Total, Self-Liquidating Bonds		\$20,310,000	\$1,306,210	\$5,332,670	\$13,671,120	\$0	\$0	\$1,138,610	\$0	
Total			\$147,829,341	\$28,331,256	\$80,744,745	\$38,753,340	\$2,785,796	\$2,120,173	\$23,330,856	\$642,090	

¹ SB 1018 (06/27/2012) reduced the voter authorized amount

² The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have dedicated revenues to finance the respective debt service expenditures.

Source: State Treasurer's Office