

4170 Department of Aging

The Department of Aging's (CDA's) mission is to promote the independence and well-being of older adults, adults with disabilities, and families through:

- Access to information and services to improve the quality of their lives;
- Opportunities for community involvement;
- Support to family members providing care; and
- Collaboration with other state and local agencies.

As the federally designated State Unit on Aging, the Department administers federal Older Americans Act programs that provide a wide variety of community-based supportive services and administers the Health Insurance Counseling and Advocacy Program. The Department also administers two Medi-Cal programs: it contracts directly with agencies that operate the Multipurpose Senior Services Program (MSSP), provides oversight for the MSSP waiver, and certifies Community-Based Adult Services centers for participation in Medicaid.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging (AAAs). At the local level, AAAs contract for and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers, and residents of long-term care facilities.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2012-13	2013-14	2014-15	2012-13*	2013-14*	2014-15*
10 Nutrition	19.6	21.7	21.9	\$84,379	\$84,897	\$82,702
20 Senior Community Employment	3.9	4.1	4.1	7,563	7,853	7,853
30 Supportive Services	32.1	33.0	35.1	64,359	67,987	68,156
40 Community-Based Programs and Projects	9.8	10.7	10.7	12,378	13,669	12,566
45 Medi-Cal Programs	42.5	46.0	46.0	24,674	26,205	26,189
50.01 Administration	56.4	60.8	60.8	6,059	7,751	7,754
50.02 Distributed Administration	-56.4	-60.8	-60.8	-6,059	-7,751	-7,754
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	107.9	115.5	117.8	\$193,353	\$200,611	\$197,466
FUNDING				2012-13*	2013-14*	2014-15*
0001 General Fund				\$31,416	\$32,235	\$32,228
0289 State HICAP Fund				2,468	2,478	2,477
0890 Federal Trust Fund				149,033	150,298	149,188
0942 Special Deposit Fund				1,186	1,190	1,190
0995 Reimbursements				7,350	12,510	10,483
3167 Skilled Nursing Facility Quality and Accountability Fund				1,900	1,900	1,900
TOTALS, EXPENDITURES, ALL FUNDS				\$193,353	\$200,611	\$197,466

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Older Americans Act-42 U.S.C. 3027

Older Californians Act-Welfare and Institutions Code, Division 8.5, Chapters 1-14.

Title 22 California Code of Regulations Section 7100 et seq.

PROGRAM AUTHORITY

10-Nutrition:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

20-Senior Community Employment Service:

Welfare and Institutions Code, Division 8.5, Chapter 2.

30-Supportive Services:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

40-Community-Based Programs and Projects:

Welfare and Institutions Code, Division 8.5, Chapters 7 and 7.5.

45-Medi-Cal Programs:

Welfare and Institutions Code, Division 8.5, Chapter 8. Health and Safety Code, Division 2, Chapter 3.3.

DETAILED BUDGET ADJUSTMENTS

	2013-14*			2014-15*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Aging and Disability Resource Connection Transfer - State Operations	\$-	\$-	-	\$-	\$275	2.6
• Statewide Legal Assistance Systems Grant - Phase II	-	179	-	-	179	-
• California Office of Health Information Integrity Technical Adjustment	-	-	-	-9	-10	-
• Expanding Dementia Service in Managed Care Plans Grant	-	153	-	-	276	-
Totals, Workload Budget Change Proposals	\$-	\$332	-	-\$9	\$720	2.6
Other Workload Budget Adjustments						
• Employee Compensation Adjustment	\$37	\$83	-	\$39	\$88	-
• Retirement Rate Adjustment	14	38	-	14	38	-
• Limited Term Positions/Expiring Programs	-	-	-	-	-	-0.3
• One Time Cost Reductions	-	-	-	-	-426	-
• Full Year Cost of New/Expanded Programs	-	-	-	-	513	-
• Miscellaneous Adjustments	-	3,202	-	-	-416	-
Totals, Other Workload Budget Adjustments	\$51	\$3,323	-	\$53	-\$203	-0.3
Totals, Workload Budget Adjustments	\$51	\$3,655	-	\$44	\$517	2.3
Totals, Budget Adjustments	\$51	\$3,655	-	\$44	\$517	2.3

PROGRAM DESCRIPTIONS

10 - NUTRITION

The Nutrition Program provides nutritionally-balanced meals, nutrition education, and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and assistance, employment, and education.

20 - SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service agencies for low-income persons 55 years of age and older. The program also promotes transition to unsubsidized employment.

30 - SUPPORTIVE SERVICES

This program provides supportive services in the community to adults 60 years of age or older, their family caregivers, grandparents caring for grandchildren, and residents of long-term care facilities. Services include information and assistance, legal assistance, transportation, respite in-home support, senior center activities, elder abuse prevention, and the Long Term Care Ombudsman. Older Americans Act Titles III and VII fund these services to enable individuals to access the support necessary for them to remain independent in their communities, continue in their caregiving role, and/or receive long-term care services appropriate to their needs.

40 - COMMUNITY-BASED PROGRAMS AND PROJECTS

This program includes the community-based Health Insurance Counseling and Advocacy Program (HICAP). HICAP provides personalized counseling, community education, and outreach events for Medicare beneficiaries. HICAP is the

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

primary local source for accurate and objective information and assistance with Medicare benefits, prescription drug plans, and health plans.

45 - MEDI-CAL PROGRAMS

This program includes oversight of the Multipurpose Senior Services Program (MSSP) and Community-Based Adult Services (CBAS) program. CBAS is a community-based day health program that provides services to adults 18 years of age or over who are at risk of needing institutional care due to chronic medical, cognitive, or mental health conditions and/or disabilities. CDA certifies CBAS centers for participation in the Medi-Cal Program. Under a 1915(c) Medicaid home and community-based services waiver, MSSP provides health and social care management to prevent premature and unnecessary long-term care institutionalization of frail adults aged 65 or older who otherwise would be placed in a nursing facility.

DETAILED EXPENDITURES BY PROGRAM

		2012-13*	2013-14*	2014-15*
PROGRAM REQUIREMENTS				
10	NUTRITION			
	State Operations:			
0001	General Fund	\$132	\$140	\$140
0890	Federal Trust Fund	1,971	2,721	2,713
0995	Reimbursements	-	118	159
	Totals, State Operations	\$2,103	\$2,979	\$3,012
	Local Assistance:			
0001	General Fund	\$8,306	\$8,306	\$8,306
0890	Federal Trust Fund	73,970	69,498	69,498
0995	Reimbursements	-	4,114	1,886
	Totals, Local Assistance	\$82,276	\$81,918	\$79,690
ELEMENT REQUIREMENTS				
10.10	Congregate Nutrition	\$42,145	\$45,164	\$43,971
	State Operations:			
0001	General Fund	61	65	65
0890	Federal Trust Fund	1,149	1,566	1,560
0995	Reimbursements	-	118	159
	Local Assistance:			
0001	General Fund	3,765	3,686	3,686
0890	Federal Trust Fund	37,170	36,615	36,615
0995	Reimbursements	-	3,114	1,886
10.20	Home Delivered Nutrition	\$42,234	\$39,733	\$38,731
	State Operations:			
0001	General Fund	71	75	75
0890	Federal Trust Fund	822	1,155	1,153
	Local Assistance:			
0001	General Fund	4,541	4,620	4,620
0890	Federal Trust Fund	36,800	32,883	32,883
0995	Reimbursements	-	1,000	-
PROGRAM REQUIREMENTS				
20	SENIOR COMMUNITY EMPLOYMENT			
	State Operations:			
0890	Federal Trust Fund	\$408	\$514	\$514
	Totals, State Operations	\$408	\$514	\$514
	Local Assistance:			
0890	Federal Trust Fund	\$7,155	\$7,339	\$7,339
	Totals, Local Assistance	\$7,155	\$7,339	\$7,339
PROGRAM REQUIREMENTS				

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2012-13*	2013-14*	2014-15*
30 SUPPORTIVE SERVICES			
State Operations:			
0001 General Fund	\$718	\$788	\$788
0890 Federal Trust Fund	2,667	3,440	3,393
0942 Special Deposit Fund	44	48	96
0995 Reimbursements	151	172	340
Totals, State Operations	\$3,580	\$4,448	\$4,617
Local Assistance:			
0890 Federal Trust Fund	\$57,737	\$60,431	\$60,479
0942 Special Deposit Fund	1,142	1,142	1,094
3167 Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
0995 Reimbursements	-	66	66
Totals, Local Assistance	\$60,779	\$63,539	\$63,539
ELEMENT REQUIREMENTS			
30.10 Supportive Services	\$57,418	\$59,932	\$60,094
State Operations:			
0001 General Fund	218	233	233
0890 Federal Trust Fund	1,731	2,360	2,354
0995 Reimbursements	151	172	340
Local Assistance:			
0890 Federal Trust Fund	55,318	57,101	57,101
0995 Reimbursements	-	66	66
30.20 Ombudsman and Elder Abuse	\$6,941	\$8,055	\$8,062
State Operations:			
0001 General Fund	500	555	555
0890 Federal Trust Fund	936	1,080	1,039
0942 Special Deposit Fund	44	48	96
Local Assistance:			
0890 Federal Trust Fund	2,419	3,330	3,378
0942 Special Deposit Fund	1,142	1,142	1,094
3167 Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
PROGRAM REQUIREMENTS			
40 COMMUNITY-BASED PROGRAMS AND PROJECTS			
State Operations:			
0289 State HICAP Fund	\$222	\$232	\$231
0890 Federal Trust Fund	638	723	719
0995 Reimbursements	292	343	344
Totals, State Operations	\$1,152	\$1,298	\$1,294
Local Assistance:			
0289 State HICAP Fund	\$2,246	\$2,246	\$2,246
0890 Federal Trust Fund	4,487	5,632	4,533
0995 Reimbursements	4,493	4,493	4,493
Totals, Local Assistance	\$11,226	\$12,371	\$11,272
ELEMENT REQUIREMENTS			
40.10 Health Insurance Counseling and Advocacy	\$12,103	\$12,614	\$12,290
State Operations:			
0289 State HICAP Fund	222	232	231
0890 Federal Trust Fund	638	723	719
0995 Reimbursements	292	343	344

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2012-13*	2013-14*	2014-15*
Local Assistance:			
0289 State HICAP Fund	2,246	2,246	2,246
0890 Federal Trust Fund	4,212	4,577	4,257
0995 Reimbursements	4,493	4,493	4,493
40.20 Alzheimer's Evidence Based Grants	\$275	\$153	\$276
Local Assistance:			
0890 Federal Trust Fund	275	153	276
40.30 Medicare Improvements for Patients and Providers Act	\$-	\$902	\$-
Local Assistance:			
0890 Federal Trust Fund	-	902	-
PROGRAM REQUIREMENTS			
45 CDA MEDI-CAL PROGRAMS			
State Operations:			
0001 General Fund	\$2,028	\$2,769	\$2,762
0995 Reimbursements	2,414	3,204	3,195
Totals, State Operations	\$4,442	\$5,973	\$5,957
Local Assistance:			
0001 General Fund	\$20,232	\$20,232	\$20,232
Totals, Local Assistance	\$20,232	\$20,232	\$20,232
ELEMENT REQUIREMENTS			
45.10 Multipurpose Senior Services Program	\$22,108	\$22,908	\$22,889
State Operations:			
0001 General Fund	862	1,240	1,232
0995 Reimbursements	1,014	1,436	1,425
Local Assistance:			
0001 General Fund	20,232	20,232	20,232
45.30 Community Based Adult Services	\$2,566	\$3,297	\$3,300
State Operations:			
0001 General Fund	1,166	1,529	1,530
0995 Reimbursements	1,400	1,768	1,770
50 ADMINISTRATION			
ELEMENT REQUIREMENTS			
50.01 Administration	6,059	7,751	7,754
50.02 Distributed Administration	-6,059	-7,751	-7,754
TOTALS, EXPENDITURES			
State Operations	11,685	15,212	15,394
Local Assistance	181,668	185,399	182,072
Totals, Expenditures	\$193,353	\$200,611	\$197,466

EXPENDITURES BY CATEGORY

	1 State Operations			Expenditures		
	2012-13	2013-14	2014-15	2012-13*	2013-14*	2014-15*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	107.9	115.5	115.2	\$6,484	\$7,523	\$7,626
Total Adjustments	-	-	2.6	-	85	286
Net Totals, Salaries and Wages	107.9	115.5	117.8	\$6,484	\$7,608	\$7,912
Staff Benefits	-	-	-	2,739	3,511	3,633

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

1 State Operations	Positions			Expenditures		
	2012-13	2013-14	2014-15	2012-13*	2013-14*	2014-15*
Totals, Personal Services	107.9	115.5	117.8	\$9,223	\$11,119	\$11,545
OPERATING EXPENSES AND EQUIPMENT				\$2,462	\$4,093	\$3,849
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$11,685	\$15,212	\$15,394

2 Local Assistance	Expenditures		
	2012-13*	2013-14*	2014-15*
Senior Nutrition Grants	\$82,276	\$81,918	\$79,690
Senior Employment Training Grants	7,155	7,339	7,339
Supportive Services and Insurance Counseling Grants	66,544	69,538	68,439
Long-Term Care Ombudsman and Elder Abuse Prevention Grants	5,461	6,372	6,372
Medi-Cal Care Management Services (MSSP)	20,232	20,232	20,232
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$181,668	\$185,399	\$182,072

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2012-13*	2013-14*	2014-15*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$3,568	\$3,634	\$3,687
Allocation for employee compensation	12	37	-
Adjustment per Section 3.60	45	14	-
Adjustment per Section 3.90	-112	-	-
017 Budget Act appropriation	12	12	3
Totals Available	\$3,525	\$3,697	\$3,690
Unexpended balance, estimated savings	-647	-	-
TOTALS, EXPENDITURES	\$2,878	\$3,697	\$3,690
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$229	\$230	\$231
Allocation for employee compensation	1	1	-
Adjustment per Section 3.60	3	1	-
Adjustment per Section 3.90	-6	-	-
Totals Available	\$227	\$232	\$231
Unexpended balance, estimated savings	-5	-	-
TOTALS, EXPENDITURES	\$222	\$232	\$231
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$8,096	\$7,730	\$7,339
Allocation for employee compensation	20	45	-
Adjustment per Section 3.60	77	23	-
Adjustment per Section 3.90	-192	-	-
Budget Adjustment	-2,317	-400	-
TOTALS, EXPENDITURES	\$5,684	\$7,398	\$7,339
0942 Special Deposit Fund			
APPROPRIATIONS			
002 Budget Act appropriation	\$46	\$47	\$96

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

1 STATE OPERATIONS	2012-13*	2013-14*	2014-15*
Allocation for employee compensation	-	1	-
Adjustment per Section 3.60	1	-	-
Adjustment per Section 3.90	<u>-2</u>	<u>-</u>	<u>-</u>
Totals Available	\$45	\$48	\$96
Unexpended balance, estimated savings	<u>-1</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$44	\$48	\$96
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$2,857</u>	<u>\$3,837</u>	<u>\$4,038</u>
TOTALS, EXPENDITURES, ALL FUNDS (State Operations)	\$11,685	\$15,212	\$15,394
2 LOCAL ASSISTANCE			
2012-13* 2013-14* 2014-15*			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$28,538</u>	<u>\$28,538</u>	<u>\$28,538</u>
TOTALS, EXPENDITURES	\$28,538	\$28,538	\$28,538
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$2,246</u>	<u>\$2,246</u>	<u>\$2,246</u>
TOTALS, EXPENDITURES	\$2,246	\$2,246	\$2,246
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$140,469	\$141,666	\$141,849
Revised expenditure authority per Provision 2 of Item 4170-101-0890	5,755	-	-
Pending Budget Revision	-	1,234	-
Budget Adjustment	<u>-2,875</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$143,349	\$142,900	\$141,849
0942 Special Deposit Fund			
APPROPRIATIONS			
102 Budget Act appropriation	<u>\$1,142</u>	<u>\$1,142</u>	<u>\$1,094</u>
TOTALS, EXPENDITURES	\$1,142	\$1,142	\$1,094
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$4,493	\$8,673	\$6,445
3167 Skilled Nursing Facility Quality and Accountability Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$1,900</u>	<u>\$1,900</u>	<u>\$1,900</u>
TOTALS, EXPENDITURES	\$1,900	\$1,900	\$1,900
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$181,668	\$185,399	\$182,072
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$193,353	\$200,611	\$197,466

FUND CONDITION STATEMENTS

	2012-13*	2013-14*	2014-15*
0289 State HICAP Fund ^s			
BEGINNING BALANCE	\$1,043	\$1,490	\$2,162
Prior year adjustments	<u>-2</u>	<u>-</u>	<u>-</u>
Adjusted Beginning Balance	\$1,041	\$1,490	\$2,162
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
150300 Income From Surplus Money Investments	7	15	15

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2012-13*	2013-14*	2014-15*
161400 Miscellaneous Revenue	2,921	3,147	3,147
Total Revenues, Transfers, and Other Adjustments	\$2,928	\$3,162	\$3,162
Total Resources	\$3,969	\$4,652	\$5,324
EXPENDITURES AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
0840 State Controller (State Operations)	10	1	-
4170 Department of Aging			
State Operations	222	232	231
Local Assistance	2,246	2,246	2,246
8880 Financial Information System for California (State Operations)	1	11	-
Total Expenditures and Expenditure Adjustments	\$2,479	\$2,490	\$2,477
FUND BALANCE	\$1,490	\$2,162	\$2,847
Reserve for economic uncertainties	1,490	2,162	2,847

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2012-13	2013-14	2014-15	2012-13*	2013-14*	2014-15*
Totals, Authorized Positions	107.9	115.5	115.2	\$6,484	\$7,523	\$7,626
Salary Adjustments	-	-	-	-	85	85
Proposed New Positions:				Salary Range		
Long Term Care/Aging Services Division:						
Staff Services Manager II (1.0 LT pos exp 6/30/15)	-	-	1.0	5,576-6,929	-	83
Staff Services Manager I (1.0 LT pos exp 6/30/15)	-	-	1.0	5,079-6,311	-	76
Temporary Help	-	-	0.6	-	-	42
Totals, Proposed New Positions	-	-	2.6	\$-	\$-	\$201
Total Adjustments	-	-	2.6	\$-	\$85	\$286
TOTALS, SALARIES AND WAGES	107.9	115.5	117.8	\$6,484	\$7,608	\$7,912

* Dollars in thousands, except in Salary Range.