

4170 Department of Aging

The Department of Aging's (CDA's) mission is to promote the independence and well-being of older adults, adults with disabilities, and families through:

- Access to information and services to improve the quality of their lives;
- Opportunities for community involvement;
- Support to family members providing care; and
- Collaboration with other state and local agencies.

As the federally designated State Unit on Aging, the Department administers federal Older Americans Act programs that provide a wide variety of community-based supportive services and administers the Health Insurance Counseling and Advocacy Program. The Department also administers two Medi-Cal programs: it contracts directly with agencies that operate the Multipurpose Senior Services Program (MSSP), provides oversight for the MSSP waiver, and certifies Community-Based Adult Services centers for participation in Medicaid.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging (AAAs). At the local level, AAAs contract for and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers, and residents of long-term care facilities.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
3890 Nutrition	18.1	21.9	21.2	\$81,367	\$85,482	\$78,915
3895 Senior Community Employment Service	3.8	4.1	4.1	7,248	7,864	7,871
3900 Supportive Services	29.6	35.1	32.5	60,617	68,280	67,633
3905 Community-Based Programs and Projects	9.5	10.7	10.7	12,627	13,978	13,670
3910 Medi-Cal Programs	40.0	46.0	46.0	24,945	26,362	26,365
9900100 Administration	52.9	60.8	60.8	6,053	7,983	7,976
9900200 Administration - Distributed	<u>-52.9</u>	<u>-60.8</u>	<u>-60.8</u>	<u>-6,053</u>	<u>-7,983</u>	<u>-7,976</u>
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	101.0	117.8	114.5	\$186,804	\$201,966	\$194,454
FUNDING				2013-14*	2014-15*	2015-16*
0001 General Fund				\$31,545	\$32,335	\$30,454
0289 State HICAP Fund				2,475	2,483	2,487
0890 Federal Trust Fund				139,551	150,754	150,107
0942 Special Deposit Fund				1,187	1,193	1,193
0995 Reimbursements				10,146	13,301	8,313
3167 Skilled Nursing Facility Quality and Accountability Fund				<u>1,900</u>	<u>1,900</u>	<u>1,900</u>
TOTALS, EXPENDITURES, ALL FUNDS				\$186,804	\$201,966	\$194,454

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Older Americans Act-42 U.S.C. 3027

Older Californians Act-Welfare and Institutions Code, Division 8.5, Chapters 1-14.

Title 22 California Code of Regulations Section 7100 et seq.

PROGRAM AUTHORITY

3890-Nutrition:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

3895-Senior Community Employment Service:

Welfare and Institutions Code, Division 8.5, Chapter 2.

3900-Supportive Services:

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Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

3905-Community-Based Programs and Projects:

Welfare and Institutions Code, Division 8.5, Chapters 7 and 7.5.

3910-Medi-Cal Programs:

Welfare and Institutions Code, Division 8.5, Chapter 8. Health and Safety Code, Division 2, Chapter 3.3.

DETAILED BUDGET ADJUSTMENTS

	2014-15*			2015-16*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Other Workload Budget Adjustments						
• Retirement Rate Adjustments	\$59	\$167	-	\$59	\$167	-
• Salary Adjustments	37	103	-	36	102	-
• Benefit Adjustments	15	44	-	17	51	-
• SWCAP	-	-	-	-	36	-
• Pro Rata	-	-	-	-	4	-
• Miscellaneous Baseline Adjustments	-	2,700	-	-1,886	-2,975	-3.3
Totals, Other Workload Budget Adjustments	\$111	\$3,014	-	-\$1,774	-\$2,615	-3.3
Totals, Workload Budget Adjustments	\$111	\$3,014	-	-\$1,774	-\$2,615	-3.3
Totals, Budget Adjustments	\$111	\$3,014	-	-\$1,774	-\$2,615	-3.3

PROGRAM DESCRIPTIONS

3890 - NUTRITION

The Nutrition Program provides nutritionally-balanced meals, nutrition education, and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and assistance, employment, and education.

3895 - SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service agencies for low-income persons 55 years of age and older. The program also promotes transition to unsubsidized employment.

3900 - SUPPORTIVE SERVICES

This program provides supportive services in the community to adults 60 years of age or older, their family caregivers, grandparents caring for grandchildren, and residents of long-term care facilities. Services include information and assistance, legal assistance, transportation, respite in-home support, senior center activities, elder abuse prevention, and the Long Term Care Ombudsman. Older Americans Act Titles III and VII fund these services to enable individuals to access the support necessary for them to remain independent in their communities, continue in their caregiving role, and/or receive long-term care services appropriate to their needs.

3905 - COMMUNITY-BASED PROGRAMS AND PROJECTS

This program includes the community-based Health Insurance Counseling and Advocacy Program (HICAP). HICAP provides personalized counseling, community education, and outreach events for Medicare beneficiaries. HICAP is the primary local source for accurate and objective information and assistance with Medicare benefits, prescription drug plans, and health plans.

3910 - MEDI-CAL PROGRAMS

This program includes oversight of the Multipurpose Senior Services Program (MSSP) and Community-Based Adult Services (CBAS) program. CBAS is a community-based day health program that provides services to adults 18 years of age or over who are at risk of needing institutional care due to chronic medical, cognitive, or mental health conditions and/or disabilities. CDA certifies CBAS centers for participation in the Medi-Cal Program. Under a 1915(c) Medicaid home and

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community-based services waiver, MSSP provides health and social care management to prevent premature and unnecessary long-term care institutionalization of frail adults aged 65 or older who otherwise would be placed in a nursing facility.

DETAILED EXPENDITURES BY PROGRAM

		2013-14*	2014-15*	2015-16*
PROGRAM REQUIREMENTS				
3890	NUTRITION			
	State Operations:			
0001	General Fund	\$111	\$143	\$143
0890	Federal Trust Fund	2,002	2,784	2,810
0995	Reimbursements	45	165	44
	Totals, State Operations	\$2,158	\$3,092	\$2,997
	Local Assistance:			
0001	General Fund	\$8,297	\$8,306	\$6,420
0890	Federal Trust Fund	68,212	69,498	69,498
0995	Reimbursements	2,700	4,586	-
	Totals, Local Assistance	\$79,209	\$82,390	\$75,918
SUBPROGRAM REQUIREMENTS				
3890100	Congregate Nutrition			
	State Operations:			
0001	General Fund	\$52	\$65	\$66
0890	Federal Trust Fund	1,163	1,602	1,619
0995	Reimbursements	45	165	44
	Totals, State Operations	\$1,260	\$1,832	\$1,729
	Local Assistance:			
0001	General Fund	\$3,769	\$3,686	\$1,800
0890	Federal Trust Fund	34,579	36,615	36,615
0995	Reimbursements	1,700	3,586	-
	Totals, Local Assistance	\$40,048	\$43,887	\$38,415
SUBPROGRAM REQUIREMENTS				
3890200	Home Delivered Nutrition			
	State Operations:			
0001	General Fund	\$59	\$78	\$77
0890	Federal Trust Fund	839	1,182	1,191
	Totals, State Operations	\$898	\$1,260	\$1,268
	Local Assistance:			
0001	General Fund	\$4,528	\$4,620	\$4,620
0890	Federal Trust Fund	33,633	32,883	32,883
0995	Reimbursements	1,000	1,000	-
	Totals, Local Assistance	\$39,161	\$38,503	\$37,503
PROGRAM REQUIREMENTS				
3895	SENIOR COMMUNITY EMPLOYMENT SERVICE			
	State Operations:			
0890	Federal Trust Fund	\$406	\$525	\$532
	Totals, State Operations	\$406	\$525	\$532
	Local Assistance:			
0890	Federal Trust Fund	\$6,842	\$7,339	\$7,339
	Totals, Local Assistance	\$6,842	\$7,339	\$7,339

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		2013-14*	2014-15*	2015-16*
PROGRAM REQUIREMENTS				
3900	SUPPORTIVE SERVICES			
	State Operations:			
0001	General Fund	\$711	\$812	\$813
0890	Federal Trust Fund	2,706	3,479	3,471
0942	Special Deposit Fund	45	99	99
0995	Reimbursements	94	351	71
	Totals, State Operations	\$3,556	\$4,741	\$4,454
	Local Assistance:			
0890	Federal Trust Fund	\$54,019	\$60,479	\$60,119
0942	Special Deposit Fund	1,142	1,094	1,094
0995	Reimbursements	-	66	66
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
	Totals, Local Assistance	\$57,061	\$63,539	\$63,179
SUBPROGRAM REQUIREMENTS				
3900100	Supportive Services			
	State Operations:			
0001	General Fund	\$204	\$241	\$242
0890	Federal Trust Fund	1,774	2,415	2,395
0995	Reimbursements	94	351	71
	Totals, State Operations	\$2,072	\$3,007	\$2,708
	Local Assistance:			
0890	Federal Trust Fund	\$50,718	\$57,101	\$56,741
0995	Reimbursements	-	66	66
	Totals, Local Assistance	\$50,718	\$57,167	\$56,807
SUBPROGRAM REQUIREMENTS				
3900200	Ombudsman and Elder Abuse			
	State Operations:			
0001	General Fund	\$507	\$571	\$571
0890	Federal Trust Fund	932	1,064	1,076
0942	Special Deposit Fund	45	99	99
	Totals, State Operations	\$1,484	\$1,734	\$1,746
	Local Assistance:			
0890	Federal Trust Fund	\$3,301	\$3,378	\$3,378
0942	Special Deposit Fund	1,142	1,094	1,094
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
	Totals, Local Assistance	\$6,343	\$6,372	\$6,372
PROGRAM REQUIREMENTS				
3905	COMMUNITY-BASED PROGRAMS AND PROJECTS			
	State Operations:			
0001	General Fund	\$1	\$1	\$2
0289	State HICAP Fund	229	237	241
0890	Federal Trust Fund	597	901	894
0995	Reimbursements	296	351	350
	Totals, State Operations	\$1,123	\$1,490	\$1,487
	Local Assistance:			
0289	State HICAP Fund	\$2,246	\$2,246	\$2,246

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		2013-14*	2014-15*	2015-16*
0890	Federal Trust Fund	4,767	5,749	5,444
0995	Reimbursements	4,491	4,493	4,493
	Totals, Local Assistance	\$11,504	\$12,488	\$12,183
	SUBPROGRAM REQUIREMENTS			
3905100	Health Insurance Counseling			
	State Operations:			
0001	General Fund	\$1	\$1	\$2
0289	State HICAP Fund	229	237	241
0890	Federal Trust Fund	597	901	894
0995	Reimbursements	296	351	350
	Totals, State Operations	\$1,123	\$1,490	\$1,487
	Local Assistance:			
0289	State HICAP Fund	\$2,246	\$2,246	\$2,246
0890	Federal Trust Fund	4,099	5,473	5,133
0995	Reimbursements	4,491	4,493	4,493
	Totals, Local Assistance	\$10,836	\$12,212	\$11,872
	SUBPROGRAM REQUIREMENTS			
3905200	Alzheimer's Grants			
	Local Assistance:			
0890	Federal Trust Fund	\$127	\$276	\$311
	Totals, Local Assistance	\$127	\$276	\$311
	SUBPROGRAM REQUIREMENTS			
3905300	MIPPA			
	Local Assistance:			
0890	Federal Trust Fund	\$541	\$-	\$-
	Totals, Local Assistance	\$541	\$-	\$-
	PROGRAM REQUIREMENTS			
3910	MEDI-CAL PROGRAMS			
	State Operations:			
0001	General Fund	\$2,193	\$2,841	\$2,844
0995	Reimbursements	2,520	3,289	3,289
	Totals, State Operations	\$4,713	\$6,130	\$6,133
	Local Assistance:			
0001	General Fund	\$20,232	\$20,232	\$20,232
	Totals, Local Assistance	\$20,232	\$20,232	\$20,232
	SUBPROGRAM REQUIREMENTS			
3910100	Multipurpose Senior Services Program			
	State Operations:			
0001	General Fund	\$832	\$1,267	\$1,270
0995	Reimbursements	909	1,465	1,465
	Totals, State Operations	\$1,741	\$2,732	\$2,735
	Local Assistance:			
0001	General Fund	\$20,232	\$20,232	\$20,232
	Totals, Local Assistance	\$20,232	\$20,232	\$20,232
	SUBPROGRAM REQUIREMENTS			
3910300	Community Based Adult Services			
	State Operations:			

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		2013-14*	2014-15*	2015-16*
0001	General Fund	\$1,361	\$1,574	\$1,574
0995	Reimbursements	1,611	1,824	1,824
Totals, State Operations		\$2,972	\$3,398	\$3,398
SUBPROGRAM REQUIREMENTS				
9900100	Administration			
State Operations:				
0001	General Fund	\$6,053	\$7,983	\$7,976
Totals, State Operations		\$6,053	\$7,983	\$7,976
SUBPROGRAM REQUIREMENTS				
9900200	Administration - Distributed			
State Operations:				
0001	General Fund	-\$6,053	-\$7,983	-\$7,976
Totals, State Operations		-\$6,053	-\$7,983	-\$7,976
TOTALS, EXPENDITURES				
State Operations		11,956	15,978	15,603
Local Assistance		174,848	185,988	178,851
Totals, Expenditures		\$186,804	\$201,966	\$194,454

EXPENDITURES BY CATEGORY

1 State Operations	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	101.0	117.8	117.8	\$6,452	\$7,971	\$7,971
Total Adjustments	-	-	-3.3	-	-177	-304
Net Totals, Salaries and Wages	101.0	117.8	114.5	\$6,452	\$7,794	\$7,667
Staff Benefits	-	-	-	3,027	3,834	3,841
Totals, Personal Services	101.0	117.8	114.5	\$9,479	\$11,628	\$11,508
OPERATING EXPENSES AND EQUIPMENT				\$2,471	\$4,347	\$4,095
SPECIAL ITEMS OF EXPENSES				6	3	-
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$11,956	\$15,978	\$15,603

2 Local Assistance	Expenditures		
	2013-14*	2014-15*	2015-16*
Grants and Subventions - Governmental	\$174,848	\$185,988	\$180,737
Grants and Subventions - Non-Governmental	-	-	-1,886
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$174,848	\$185,988	\$178,851

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2013-14*†	2014-15*	2015-16*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$3,683	\$3,687	\$3,799
Item 9800 Benefit Adjustments	-	15	-
Item 9800 Benefit Adjustments - Reimbursements	-	-4	-

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1 STATE OPERATIONS	2013-14*†	2014-15*	2015-16*
Item 9800 Salary Adjustments	-	38	-
Item 9800 Salary Adjustments - Reimbursements	-	-1	-
Section 3.60 Baseline Adjustments	-	59	-
017 Budget Act appropriation	<u>12</u>	<u>3</u>	<u>3</u>
Totals Available	\$3,695	\$3,797	\$3,802
Unexpended balance, estimated savings	<u>-679</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$3,016	\$3,797	\$3,802
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$230	\$231	\$241
Item 9800 Benefit Adjustments	-	1	-
Item 9800 Salary Adjustments	-	2	-
Section 3.60 Baseline Adjustments	<u>-</u>	<u>3</u>	<u>-</u>
Totals Available	\$230	\$237	\$241
Unexpended balance, estimated savings	<u>-1</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$229	\$237	\$241
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$5,711	\$7,500	\$7,707
Item 9800 Benefit Adjustments	-	28	-
Item 9800 Salary Adjustments	-	60	-
Section 3.60 Baseline Adjustments	<u>-</u>	<u>101</u>	<u>-</u>
TOTALS, EXPENDITURES	\$5,711	\$7,689	\$7,707
0942 Special Deposit Fund			
APPROPRIATIONS			
002 Budget Act appropriation	\$48	\$96	\$99
Item 9800 Salary Adjustments	-	1	-
Section 3.60 Baseline Adjustments	<u>-</u>	<u>2</u>	<u>-</u>
Totals Available	\$48	\$99	\$99
Unexpended balance, estimated savings	<u>-3</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$45	\$99	\$99
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$2,955</u>	<u>\$4,156</u>	<u>\$3,754</u>
TOTALS, EXPENDITURES	\$2,955	\$4,156	\$3,754
Total Expenditures, All Funds, (State Operations)	\$11,956	\$15,978	\$15,603
2 LOCAL ASSISTANCE			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$28,538</u>	<u>\$28,538</u>	<u>\$26,652</u>
Totals Available	\$28,538	\$28,538	\$26,652
Unexpended balance, estimated savings	<u>-9</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$28,529	\$28,538	\$26,652
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$2,246</u>	<u>\$2,246</u>	<u>\$2,246</u>
TOTALS, EXPENDITURES	\$2,246	\$2,246	\$2,246

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2 LOCAL ASSISTANCE	2013-14†	2014-15*	2015-16*
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$133,840</u>	<u>\$143,065</u>	<u>\$142,400</u>
TOTALS, EXPENDITURES	\$133,840	\$143,065	\$142,400
0942 Special Deposit Fund			
APPROPRIATIONS			
102 Budget Act appropriation	<u>\$1,142</u>	<u>\$1,094</u>	<u>\$1,094</u>
TOTALS, EXPENDITURES	\$1,142	\$1,094	\$1,094
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$7,191</u>	<u>\$9,145</u>	<u>\$4,559</u>
TOTALS, EXPENDITURES	\$7,191	\$9,145	\$4,559
3167 Skilled Nursing Facility Quality and Accountability Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$1,900</u>	<u>\$1,900</u>	<u>\$1,900</u>
TOTALS, EXPENDITURES	\$1,900	\$1,900	\$1,900
Total Expenditures, All Funds, (Local Assistance)	\$174,848	\$185,988	\$178,851
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$186,804	\$201,966	\$194,454

FUND CONDITION STATEMENTS

	2013-14*	2014-15*	2015-16*
0289 State HICAP Fund^s			
BEGINNING BALANCE	\$1,490	\$2,154	\$3,430
Prior Year Adjustments	<u>-2</u>	<u>-</u>	<u>-</u>
Adjusted Beginning Balance	\$1,488	\$2,154	\$3,430
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
4163000 Investment Income - Surplus Money Investments	10	10	10
4172500 Miscellaneous Revenue	<u>3,144</u>	<u>3,750</u>	<u>3,400</u>
Total Revenues, Transfers, and Other Adjustments	<u>\$3,154</u>	<u>\$3,760</u>	<u>\$3,410</u>
Total Resources	\$4,642	\$5,914	\$6,840
EXPENDITURE AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
0840 State Controller (State Operations)	1	-	-
4170 Department of Aging (State Operations)	231	238	241
4170 Department of Aging (Local Assistance)	2,246	2,246	2,246
8880 Financial Information System for California (State Operations)	<u>11</u>	<u>-</u>	<u>-</u>
Total Expenditures and Expenditure Adjustments	<u>\$2,488</u>	<u>\$2,484</u>	<u>\$2,487</u>
FUND BALANCE	\$2,154	\$3,430	\$4,353
Reserve for economic uncertainties	2,154	3,430	4,353

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
Totals, Authorized Positions	101.0	117.8	117.8	\$6,452	\$7,971	\$7,971
Salary and Other Adjustments	<u>-</u>	<u>-</u>	<u>-3.3</u>	<u>-</u>	<u>-177</u>	<u>-304</u>
Totals, Adjustments	<u>-</u>	<u>-</u>	<u>-3.3</u>	<u>\$-</u>	<u>-\$177</u>	<u>-\$304</u>
TOTALS, SALARIES AND WAGES	101.0	117.8	114.5	\$6,452	\$7,794	\$7,667

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