

6645 CSU Health Benefits for Retired Annuitants

This program provides funding for health benefit services for retired California State University employees and their dependents.

The program began on January 1, 1962, with an employer contribution of \$5.00 per month toward the cost of a basic health plan. Since then, major medical plans, Medicare, and plans supplementing Medicare have been developed.

The 2016-17 employer contribution for health premiums maintains the average 100/90 percent contribution formula established in Government Code section 22871 for members with five years of service. Under this formula, the state averages the premiums of the four largest health benefit plans to calculate the maximum amount the state contributes towards retiree health benefits. The state also contributes 90 percent of this average towards the health benefit costs of each of the retiree's dependents.

The retiree is responsible for paying all health benefit plan costs that exceed the state contribution. Premiums are determined on a calendar-year basis; therefore, the state contribution will vary during the fiscal year. The 2016 monthly contribution maximums are \$705 for a single enrollee, \$1,343 for an enrollee and one dependent, and \$1,727 for an enrollee and two or more dependents. The 2017 monthly contribution maximums are \$707 for a single enrollee, \$1,349 for an enrollee and one dependent, and \$1,727 for an enrollee and two or more dependents.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2014-15	2015-16	2016-17	2014-15*	2015-16*	2016-17*
5660 Health Benefits for CSU Retired Annuitants	-	-	-	\$255,638	\$264,084	\$276,096
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	-	-	-	\$255,638	\$264,084	\$276,096
FUNDING				2014-15*	2015-16*	2016-17*
0001 General Fund				\$255,638	\$264,084	\$276,096
TOTALS, EXPENDITURES, ALL FUNDS				\$255,638	\$264,084	\$276,096

LEGAL CITATIONS AND AUTHORITY

Government Code, Title 2, Division 5, Part 5.

DETAILED BUDGET ADJUSTMENTS

	2015-16*			2016-17*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Other Workload Budget Adjustments						
• Revised Expenditure Authority per Provision 5 of Item 6645-001-0001	-\$3,067	\$-	-	\$-	\$-	-
• Miscellaneous Baseline Adjustments	-	-	-	8,945	-	-
Totals, Other Workload Budget Adjustments	-\$3,067	\$-	-	\$8,945	\$-	-
Totals, Workload Budget Adjustments	-\$3,067	\$-	-	\$8,945	\$-	-
Totals, Budget Adjustments	-\$3,067	\$-	-	\$8,945	\$-	-

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2014-15*	2015-16*	2016-17*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$270,144	\$267,151	\$276,096
Revised Expenditure Authority per Provision 4 of Item 6645-001-0001	-7,082	-	-
Revised Expenditure Authority per Provision 5 of Item 6645-001-0001	-	-3,067	-
Totals Available	\$263,062	\$264,084	\$276,096
Unexpended balance, estimated savings	-7,424	-	-

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6645 CSU Health Benefits for Retired Annuitants - Continued

1 STATE OPERATIONS	<u>2014-15*</u>	<u>2015-16*</u>	<u>2016-17*</u>
TOTALS, EXPENDITURES	<u>\$255,638</u>	<u>\$264,084</u>	<u>\$276,096</u>
Total Expenditures, All Funds, (State Operations)	\$255,638	\$264,084	\$276,096

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.