

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of June 30, 2018	
			As of June 30, 2018				Jul-Dec 2018	Jan-June 2019	Resolution Authorization	Commercial Paper Outstanding
			Authorized	Unissued	Outstanding	Redeemed **				
LEGISLATIVE, JUDICIAL, EXECUTIVE										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$60	\$135,445	\$0	\$0	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$60	\$135,445	\$0	\$0	\$64,495	\$0
BUSINESS, CONSUMER SERVICES & HOUSING										
0714	Housing & Homeless (1990)	2022	\$150,000	\$0	\$1,025	\$148,975	\$0	\$0	\$0	\$0
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	71,395	357,150	1,671,455	2,225	2,225	64,395	3,725
6066	Housing and Emergency Shelter (2006)	2044	2,850,000	393,135	1,203,455	1,253,410	73,592	49,067	323,935	125,005
6082	Veterans Housing and Homeless Prevention (2014)	2031	600,000	590,570	7,240	2,190	59,998	51,486	53,305	1,305
	Total, Business, Consumer Services & Housing		\$5,700,000	\$1,055,100	\$1,568,870	\$3,076,030	\$135,815	\$102,778	\$441,635	\$130,035
TRANSPORTATION										
0703	* Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$4,985	\$560,110	\$1,424,905	\$4,985	\$0	\$4,985	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2047	19,925,000	1,070,350	16,653,215	2,201,435	86,512	56,993	267,945	95,705
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	0	13,600	986,400	0	0	0	0
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2047	9,950,000	6,643,190	2,684,455	622,355	655,812	655,812	6,643,190	60,080
0653	Seismic Retrofit (1996)	2039	2,000,000	0	927,010	1,072,990	0	0	0	0
	Total, Transportation		\$34,865,000	\$7,718,525	\$20,838,390	\$6,308,085	\$747,309	\$712,805	\$6,916,120	\$155,785
NATURAL RESOURCES										
	Ca Drought, Water, Parks, Climate, Coastal Protection (2018) ^{5f}		\$4,100,000	\$4,100,000	\$0	\$0	\$500	\$500	\$0	\$0
0722	* Ca Park & Recreational Facil (1984) ^{1f}	2027	368,900	0	8,525	360,375	0	0	0	0
0721	* Ca Parklands (1980)	2024	285,000	0	1,720	283,280	0	0	0	0
0707	* Ca Safe Drinking Water (1976) ^{1f}	2027	172,500	0	2,160	170,340	0	0	0	0
0707	* Ca Safe Drinking Water (1984)	2027	75,000	0	1,330	73,670	0	0	0	0
0707	* Ca Safe Drinking Water (1986)	2030	100,000	0	15,670	84,330	0	0	0	0
0793	Ca Safe Drinking Water (1988)	2040	75,000	0	21,800	53,200	0	0	0	0
6001	Ca Safe Drinking Water (2000) ^{2f}	2040	1,884,000	43,346	1,221,070	619,584	0	0	43,346	0
6051	Ca Safe Drinking Water (2006) ^{2f 5f}	2047	5,266,357	1,457,637	3,129,355	679,365	198,170	126,511	753,500	228,800
0786	* Ca Wildlife, Coast, & Park Land Cons (1988) ^{1f}	2032	768,670	0	81,610	687,060	0	0	0	0
0740	* Clean Water (1984)	2024	325,000	0	6,415	318,585	0	0	0	0
6029	Clean Water, Clean Air, and Parks (2002) ^{5f}	2046	2,596,643	188,743	1,955,675	452,225	11,996	21,966	172,993	20,160
0716	* Community Parklands (1986)	2022	100,000	0	1,775	98,225	0	0	0	0
6052	Disaster Prep and Flood Prevent (2006) ^{2f}	2047	3,990,000	1,249,022	2,591,070	149,908	165,539	99,830	385,597	63,730
0748	* Fish & Wildlife Habitat Enhance (1984)	2033	85,000	0	4,120	80,880	0	0	0	0
0402	Safe, Clean, Reliable Water Supply (1996) ^{2f}	2040	969,500	62,915	437,710	468,875	0	0	62,915	0
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	59,765	1,259,015	781,220	4,653	7,046	59,765	9,665
0742	* State, Urban & Coastal Park (1976)	2029	280,000	0	2,795	277,205	0	0	0	0
0744	* Water Conserv & Water Quality (1986) ^{2f}	2031	136,500	230	20,535	115,735	40	5	230	0
0790	Water Conserv (1988)	2036	60,000	5,235	15,435	39,330	0	0	5,235	0
6031	Water Security, Coastal & Beach Protection (2002) ^{2f}	2043	3,345,000	301,864	2,460,135	583,001	11,395	7,253	145,954	1,055
6083	Water Quality, Supply, and Infrastructure Improvement (2014) ^{5f}	2047	7,465,000	6,841,305	445,345	178,350	489,935	488,668	596,305	137,830
	Total, Natural Resources		\$34,548,070	\$14,310,062	\$13,683,265	\$6,554,743	\$882,228	\$751,779	\$2,225,840	\$461,240
ENVIRONMENTAL PROTECTION										
0737	* Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$3,150	\$371,850	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	0	14,605	50,395	0	0	0	0
	Total, Environmental Protection		\$440,000	\$0	\$17,755	\$422,245	\$0	\$0	\$0	\$0
HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$46,545	\$547,580	\$155,875	\$0	\$0	\$46,545	\$160
6079	Children's Hospital Projects (2008)	2047	980,000	198,545	732,855	48,600	40,578	25,500	198,545	29,785

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Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of June 30, 2018	
			As of June 30, 2018				Jul-Dec 2018	Jan-June 2019	Resolution Authorization	Commercial Paper Outstanding
			Authorized	Unissued	Outstanding	Redeemed **				
	Total, Health and Human Services		\$1,730,000	\$245,090	\$1,280,435	\$204,475	\$40,578	\$25,500	\$245,090	\$29,945
	YOUTH AND ADULT CORRECTIONAL									
0711	* Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$9,655	\$485,345	\$0	\$0	\$0	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	500,000	0	45,105	454,895	0	0	0	0
0746	* New Prison Construction (1986)	2034	500,000	0	935	499,065	0	0	0	0
0747	New Prison Construction (1988)	2030	817,000	1,245	6,930	808,825	0	0	1,245	275
0751	New Prison Construction (1990)	2029	450,000	605	7,720	441,675	0	0	307	0
	Total, Youth and Adult Correctional		\$2,762,000	\$1,850	\$70,345	\$2,689,805			\$1,552	\$275
	EDUCATION--K-12									
0794	Ca Library Constr & Renov (1988) ^f	2030	\$72,405	\$0	\$8,990	\$63,415	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	219,950	125,010	0	0	5,040	0
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2033	6,700,000	11,400	3,154,500	3,534,100	0	0	11,400	0
0657	Public Education Facil (1996) K-12 ^f	2034	2,012,035	0	673,370	1,338,665	0	0	0	0
6036	Public Education Facil (2002) K-12	2046	11,400,000	18,020	8,164,260	3,217,720	0	0	18,020	6,495
6044	Public Education Facil (2004) K-12	2046	10,000,000	38,030	7,464,710	2,497,260	0	0	38,030	11,845
6057	Public Education Facil (2006) K-12	2047	7,329,000	211,620	6,388,515	728,865	7,191	0	211,620	7,115
6086	Public Education Facil (2016) K-12	2047	7,000,000	6,420,800	572,965	6,235	351,659	290,835	420,800	6,235
0739	* School Bldg & Earthquake (1974)	2026	150,000	0	10,640	139,360	0	0	0	0
0708	School Facilities (1990)	2033	800,000	0	97,570	702,430	0	0	0	0
0745	School Facilities (1992)	2036	1,900,000	10,280	351,485	1,538,235	0	0	10,280	0
0776	1988 School Facil Bond Act (Nov) ^f	2032	797,745	0	30,955	766,790	0	0	0	0
0774	1990 School Facil Bond Act (Jun) ^f	2032	797,875	0	63,120	734,755	0	0	0	0
0765	1992 School Facil Bond Act (Nov) ^f	2035	898,211	0	167,440	730,771	0	0	0	0
	Total, Education--K-12		\$50,207,271	\$6,715,190	\$27,368,470	\$16,123,611	\$358,850	\$290,835	\$715,190	\$31,690
	HIGHER EDUCATION									
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,456,450	\$1,043,550	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2032	600,000	0	16,925	583,075	0	0	0	0
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	34,795	414,665	0	0	540	0
0705	Higher Education Facil (Jun 1992)	2040	900,000	0	214,620	685,380	0	0	0	0
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	407,135	563,215	163	0	4,650	530
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	0	1,161,475	488,525	0	0	0	0
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,846,910	395,071	0	0	58,019	0
6048	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,843,260	204,965	3,690	4,425	38,775	840
6087	Public Education Facil (2016) CCC	2047	2,000,000	1,975,765	16,880	7,355	2,848	29,029	375,765	7,355
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	559,150	1,262,700	1,178,150	104,827	105,540	154,675	41,365
	Total, Higher Education		\$17,462,000	\$2,636,899	\$9,261,150	\$5,563,951	\$111,528	\$138,994	\$632,424	\$50,090
	GENERAL GOVERNMENT									
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$7,490	\$39,025	\$253,485	\$0	\$0	\$7,490	\$635
0701	Veterans' Homes (2000)	2039	50,000	975	32,725	16,300	0	0	975	0
	Total, General Government		\$350,000	\$8,465	\$71,750	\$269,785	\$0	\$0	\$8,465	\$635
	Total, All Agencies		\$148,264,341	\$32,755,676	\$74,160,490	\$41,348,175	\$2,276,308	\$2,022,691	\$11,250,811	\$859,695

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			As of June 30, 2018				Jul-Dec	Jan-June	Resolution	Commercial Paper
			Authorized	Unissued	Outstanding	Redeemed **	2018	2019	Authorization	Outstanding
	SELF-LIQUIDATING BONDS^{3/}									
*	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$54,065	\$1,528,335	\$0	\$0	\$0	\$0
	Veterans Bonds ^{4/}	2047	2,960,000	93,455	634,585	2,231,960	0	0	93,455	0
	Total, Self-Liquidating Bonds		\$4,710,000	\$261,055	\$688,650	\$3,760,295	\$0	\$0	\$93,455	\$0
	Total		\$152,974,341	\$33,016,731	\$74,849,140	\$45,108,470	\$2,276,308	\$2,022,691	\$11,344,266	\$859,695

* Bond acts not legally permitted to utilize commercial paper

** Reflects the amount of authorization for each bond act that has been reduced as a result of general obligation bonds or commercial paper redeemed

^{1/} Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

^{2/} Chapter 188, Statutes of 2014 (AB 1471), reduced the voter authorized amount

^{3/} The California Water Resource Development Bond Act, and the Veterans Bond Acts are public service enterprises that have dedicated revenues to finance the respective debt service expenditures

^{4/} Chapter 727, Statutes of 2013 (AB 639), reduced the voter authorized amount

^{5/} Chapter 852, Statutes of 2017 (SB 5), reduced the voter authorized amount. The election results have not been certified by the Secretary of State as of this date

^{6/} Chapter 852, Statutes of 2017 (SB 5), the election results have not been certified by the Secretary of State as of this date

^{7/} Chapter 39, Statutes of 2012 (SB 1018) & Chapter 28, Statutes of 2013 (SB 71), reduced the voter authorized amount

Source: State Treasurer's Office