

4170 Department of Aging

The Department's mission is to promote the independence and well-being of older adults, adults with disabilities, and families to improve quality of lives by offering:

- Access to information and services.
- Opportunities for community involvement.
- Support to family members providing care.

As the designated State Unit on Aging, the Department administers Older Americans Act programs that provide a wide variety of community-based supportive services as well as congregate and home-delivered meals. It also administers the Older Californians Act programs including, but not limited to, the Health Insurance Counseling and Advocacy Program, the Linkages program, and the Alzheimer's Day Care Resource Center program. The Department also contracts directly with agencies that operate the Multipurpose Senior Services Program, and certifies Adult Day Health Care centers for the Medi-Cal program.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging (AAAs). At the local level, AAAs contract for, and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers and residents of long term care facilities.

3-YR EXPENDITURES AND POSITIONS (Summary of Program Requirements)

	Positions			Expenditures		
	2005-06	2006-07	2007-08	2005-06*	2006-07*	2007-08*
10 Nutrition	-	-	-	\$76,269	\$76,308	\$76,313
20 Senior Community Employment	2.2	4.8	4.8	9,606	10,302	11,097
30 Supportive Services and Centers	8.7	9.5	9.5	71,450	76,854	77,174
40 Special Projects	40.7	49.4	46.5	30,027	57,619	57,416
50.01 Administration	66.3	72.3	73.3	6,789	14,126	14,023
50.02 Distributed Administration	-	-	-	-6,789	-14,126	-14,023
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	117.9	136.0	134.1	\$187,352	\$221,083	\$222,000
FUNDING				2005-06*	2006-07*	2007-08*
0001 General Fund				\$34,915	\$61,475	\$62,500
0289 State HICAP Fund				2,413	2,461	2,456
0890 Federal Trust Fund				141,176	146,911	146,950
0942 Special Deposit Fund				1,521	1,578	1,560
0995 Reimbursements				7,327	8,658	8,534
TOTALS, EXPENDITURES, ALL FUNDS				\$187,352	\$221,083	\$222,000

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Welfare and Institutions Code, Division 8.5, Chapters 1-14.

PROGRAM AUTHORITY

10-Nutrition:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

20-Senior Community Employment Service:

Welfare and Institutions Code, Division 8.5, Chapter 2.

30-Supportive Services and Centers:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

40-Special Projects:

Welfare and Institutions Code, Division 8.5, Chapters 2, 6, 7, 7.5 and 8. Health and Safety Code, Division 2, Chapter 3.3.

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

DETAILED BUDGET ADJUSTMENTS

	2006-07*			2007-08*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Baseline Adjustment Descriptions						
• Adult Day Healthcare (ADHC) Program Reform	\$-	\$-	-	\$94	\$100	0.9
• Criminal Record Clearance (SB 1759) - State Operations	-	-	-	225	-	-
• Criminal Records Clearance (SB 1759) - Local Assistance	-	-	-	68	-	-
• Miscellaneous Baseline Adjustments	657	472	-0.1	1,295	264	-2.9
Totals, Baseline Adjustments	\$657	\$472	-0.1	\$1,682	\$364	-2.0
TOTALS, BUDGET ADJUSTMENTS	\$657	\$472	-0.1	\$1,682	\$364	-2.0

PROGRAM DESCRIPTIONS (Program Objectives Statement)

10 NUTRITION

The Nutrition Program provides nutritionally-balanced meals, nutrition education and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and referral, escort, employment, and education.

20 SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service facilities for low-income persons, 55 years of age and older. The program also promotes transition to unsubsidized employment.

30 SUPPORTIVE SERVICES AND CENTERS

This program provides supportive services including information and assistance, legal and transportation services, senior centers, elder abuse prevention, and in-home services for frail older Californians as authorized by Titles III and VII of the Older Americans Act. The services provided are designed to assist older individuals to live as independently as possible and access the programs and services available to them.

40 SPECIAL PROJECTS

This program includes the Multipurpose Senior Services Program, Adult Day Health Care (ADHC) Program, and Community-Based Service Programs. The Multipurpose Senior Services Program provides health/social case management in order to prevent premature and unnecessary long-term care institutionalization of frail elderly persons. The ADHC Program is a community-based day program that provides a variety of health, therapeutic and social services to restore or maintain optimal capacity for self-care of frail older persons and adults with functional impairments. The Department certifies ADHC centers for participation in the Medi-Cal Program. The Community-Based Services include the Senior Companion, Brown Bag, Alzheimer's Day Care Resource Centers, Linkages, Health Insurance Counseling and Advocacy, and Respite programs.

DETAILED EXPENDITURES BY PROGRAM (Program Budget Detail)

		2005-06*	2006-07*	2007-08*
PROGRAM REQUIREMENTS				
10 NUTRITION				
State Operations:				
0001	General Fund	\$116	\$126	\$132
0890	Federal Trust Fund	2,328	2,809	2,808
Totals, State Operations		\$2,444	\$2,935	\$2,940
Local Assistance:				
0001	General Fund	\$8,933	\$8,875	\$8,875
0890	Federal Trust Fund	64,892	64,498	64,498
Totals, Local Assistance		\$73,825	\$73,373	\$73,373
ELEMENT REQUIREMENTS				
10.10	Congregate Nutrition	\$38,728	\$39,258	\$39,265

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2005-06*	2006-07*	2007-08*
State Operations:			
0001 General Fund	53	54	61
0890 Federal Trust Fund	1,068	1,300	1,300
Local Assistance:			
0001 General Fund	4,065	3,939	3,939
0890 Federal Trust Fund	33,542	33,965	33,965
10.20 Home Delivered Nutrition	\$37,541	\$37,050	\$37,048
State Operations:			
0001 General Fund	63	72	71
0890 Federal Trust Fund	1,260	1,509	1,508
Local Assistance:			
0001 General Fund	4,868	4,936	4,936
0890 Federal Trust Fund	31,350	30,533	30,533
PROGRAM REQUIREMENTS			
20 SENIOR COMMUNITY EMPLOYMENT			
State Operations:			
0890 Federal Trust Fund	\$548	\$678	\$682
Totals, State Operations	\$548	\$678	\$682
Local Assistance:			
0001 General Fund	\$2,024	\$2,499	\$3,290
0890 Federal Trust Fund	7,034	7,125	7,125
Totals, Local Assistance	\$9,058	\$9,624	\$10,415
PROGRAM REQUIREMENTS			
30 SUPPORTIVE SERVICES AND CENTERS			
State Operations:			
0001 General Fund	\$761	\$797	\$1,028
0890 Federal Trust Fund	3,288	4,410	4,447
0942 Special Deposit Fund	79	136	118
0995 Reimbursements	45	60	62
Totals, State Operations	\$4,173	\$5,403	\$5,655
Local Assistance:			
0001 General Fund	\$5,473	\$5,532	\$5,600
0890 Federal Trust Fund	60,296	64,411	64,411
0942 Special Deposit Fund	1,442	1,442	1,442
0995 Reimbursements	66	66	66
Totals, Local Assistance	\$67,277	\$71,451	\$71,519
ELEMENT REQUIREMENTS			
30.10 Supportive Services	\$66,500	\$66,643	\$66,680
State Operations:			
0001 General Fund	362	357	363
0890 Federal Trust Fund	2,382	3,372	3,401
0995 Reimbursements	41	60	62
Local Assistance:			
0001 General Fund	5,260	1,707	1,707
0890 Federal Trust Fund	58,389	61,081	61,081
0995 Reimbursements	66	66	66
30.20 Ombudsman and Elder Abuse	\$4,950	\$10,211	\$10,494
State Operations:			
0001 General Fund	399	440	665

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2005-06*	2006-07*	2007-08*
0890 Federal Trust Fund	906	1,038	1,046
0942 Special Deposit Account	79	136	118
0995 Reimbursements	4	-	-
Local Assistance:			
0001 General Fund	213	3,825	3,893
0890 Federal Trust Fund	1,907	3,330	3,330
0942 Special Deposit Account	1,442	1,442	1,442
PROGRAM REQUIREMENTS			
40 SPECIAL PROJECTS			
State Operations:			
0001 General Fund	\$2,598	\$3,367	\$3,296
0289 State HICAP Fund	168	215	210
0890 Federal Trust Fund	181	474	473
0995 Reimbursements	2,723	4,039	3,913
Totals, State Operations	\$5,670	\$8,095	\$7,892
Local Assistance:			
0001 General Fund	\$15,010	\$40,279	\$40,279
0289 State HICAP Fund	2,245	2,246	2,246
0890 Federal Trust Fund	2,609	2,506	2,506
0995 Reimbursements	4,493	4,493	4,493
Totals, Local Assistance	\$24,357	\$49,524	\$49,524
ELEMENT REQUIREMENTS			
40.40 Multipurpose Senior Services Program	\$1,973	\$27,794	\$27,807
State Operations:			
0001 General Fund	991	1,180	1,180
0995 Reimbursements	982	1,356	1,369
Local Assistance:			
0001 General Fund	-	25,258	25,258
40.50 Adult Day Health Care	\$3,082	\$4,380	\$4,157
State Operations:			
0001 General Fund	1,512	1,995	1,909
0995 Reimbursements	1,570	2,385	2,248
40.90 Community-Based Services Programs	\$24,972	\$25,445	\$25,452
State Operations:			
0001 General Fund	95	192	207
0289 State HICAP Fund	168	215	210
0890 Federal Trust Fund	181	474	473
0995 Reimbursements	171	298	296
Local Assistance:			
0001 General Fund	15,010	15,021	15,021
0289 State HICAP Fund	2,245	2,246	2,246
0890 Federal Trust Fund	2,609	2,506	2,506
0995 Reimbursements	4,493	4,493	4,493
40.90. 10-Health Insurance Counseling and Advocacy	\$9,551	\$9,877	\$9,869
State Operations:			
0289 State HICAP Fund	168	215	210
0890 Federal Trust Fund	181	469	468
0995 Reimbursements	171	298	296
Local Assistance:			

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4170 Department of Aging - Continued

	2005-06*	2006-07*	2007-08*
0289 State HICAP Fund	2,245	2,246	2,246
0890 Federal Trust Fund	2,293	2,156	2,156
0995 Reimbursements	4,493	4,493	4,493
40.90. 20-Alzheimer's Day Care Resource Centers	\$4,522	\$4,548	\$4,548
State Operations:			
0890 Federal Trust Fund	-	5	5
Local Assistance:			
0001 General Fund	4,206	4,193	4,193
0890 Federal Trust Fund	316	350	350
40.90. 30-Brown Bag	\$603	\$789	\$789
Local Assistance:			
0001 General Fund	603	789	789
40.90. 50-Linkages	\$8,474	\$8,264	\$8,264
Local Assistance:			
0001 General Fund	8,474	8,264	8,264
40.90. 60-Respite	\$353	\$426	\$426
Local Assistance:			
0001 General Fund	353	426	426
40.90. 70-Senior Companion	\$352	\$398	\$398
Local Assistance:			
0001 General Fund	352	398	398
40.90. 80-Community Based Services Programs	\$1,117	\$1,143	\$1,158
Administration			
State Operations:			
0001 General Fund	95	192	207
Local Assistance:			
0001 General Fund	1,022	951	951
PROGRAM REQUIREMENTS			
50 ADMINISTRATION			
ELEMENT REQUIREMENTS			
50.01 Administration	6,789	14,126	14,023
50.02 Distributed Administration	-6,789	-14,126	-14,023
TOTALS, EXPENDITURES			
State Operations	12,835	17,111	17,169
Local Assistance	174,517	203,972	204,831
Totals, Expenditures	\$187,352	\$221,083	\$222,000

EXPENDITURES BY CATEGORY (Summary By Object)

	1 State Operations			Expenditures		
	2005-06	2006-07	2007-08	2005-06*	2006-07*	2007-08*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	117.9	144.5	141.5	\$7,010	\$8,364	\$8,299
Total Adjustments	-	-	1.0	-	430	457
Estimated Salary Savings	-	-8.5	-8.4	-	-443	-439
Net Totals, Salaries and Wages	117.9	136.0	134.1	\$7,010	\$8,351	\$8,317
Staff Benefits	-	-	-	2,524	3,401	3,374
Totals, Personal Services	117.9	136.0	134.1	\$9,534	\$11,752	\$11,691
OPERATING EXPENSES AND EQUIPMENT				\$3,301	\$5,359	\$5,478

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

1 State Operations	Positions			Expenditures		
	2005-06	2006-07	2007-08	2005-06*	2006-07*	2007-08*
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$12,835	\$17,111	\$17,169
2 Local Assistance						
				Expenditures		
				2005-06*	2006-07*	2007-08*
General Fund				\$31,440	\$57,185	\$58,044
State HICAP Fund				2,245	2,246	2,246
Federal Trust Fund				134,831	138,540	138,540
Special Deposit Fund				1,442	1,442	1,442
Reimbursements				4,559	4,559	4,559
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)				\$174,517	\$203,972	\$204,831

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)

1 STATE OPERATIONS	2005-06*	2006-07*	2007-08*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$3,904	\$4,096	\$4,444
Allocation for employee compensation	1	158	-
Adjustment per Section 3.60	-18	23	-
Adjustment per Section 4.75 Statewide Surcharge	-	8	-
Transfer to Legislative Claims (9670)	-	-7	-
017 Budget Act appropriation	12	12	12
Totals Available	\$3,899	\$4,290	\$4,456
Unexpended balance, estimated savings	-424	-	-
TOTALS, EXPENDITURES	\$3,475	\$4,290	\$4,456
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$200	\$208	\$210
Allocation for employee compensation	-	6	-
Adjustment per Section 3.60	1	1	-
Totals Available	\$201	\$215	\$210
Unexpended balance, estimated savings	-33	-	-
TOTALS, EXPENDITURES	\$168	\$215	\$210
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$8,011	\$8,077	\$8,410
Allocation for employee compensation	2	264	-
Adjustment per Section 3.60	-20	36	-
Adjustment per Section 4.75 Statewide Surcharge	-	-6	-
Budget Adjustment	-1,648	-	-
Totals Available	\$6,345	\$8,371	\$8,410
TOTALS, EXPENDITURES	\$6,345	\$8,371	\$8,410
0942 Special Deposit Fund			
APPROPRIATIONS			
003 Budget Act appropriation (Federal/Citation Penalties Account)	\$131	\$130	\$118
Allocation for employee compensation	-	5	-
Adjustment per Section 3.60	-1	1	-
Totals Available	\$130	\$136	\$118
Unexpended balance, estimated savings	-51	-	-
TOTALS, EXPENDITURES	\$79	\$136	\$118

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

1 STATE OPERATIONS	2005-06*	2006-07*	2007-08*
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$2,768</u>	<u>\$4,099</u>	<u>\$3,975</u>
TOTALS, EXPENDITURES, ALL FUNDS (State Operations)	\$12,835	\$17,111	\$17,169
2 LOCAL ASSISTANCE			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$31,452	\$56,710	\$58,044
Adjustment per Section 3.65 Minimum Wage	<u>-</u>	<u>475</u>	<u>-</u>
Totals Available	\$31,452	\$57,185	\$58,044
Unexpended balance, estimated savings	<u>-12</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$31,440	\$57,185	\$58,044
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$2,246</u>	<u>\$2,246</u>	<u>\$2,246</u>
Totals Available	\$2,246	\$2,246	\$2,246
Unexpended balance, estimated savings	<u>-1</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$2,245	\$2,246	\$2,246
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$138,540	\$138,540	\$138,540
Increased expenditure authority per Provision 2	933	-	-
Budget Adjustment	<u>-4,642</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$134,831	\$138,540	\$138,540
0942 Special Deposit Fund			
APPROPRIATIONS			
103 Budget Act appropriation (Federal/Citation Penalties Account)	<u>\$1,442</u>	<u>\$1,442</u>	<u>\$1,442</u>
TOTALS, EXPENDITURES	\$1,442	\$1,442	\$1,442
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$4,559</u>	<u>\$4,559</u>	<u>\$4,559</u>
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$174,517	\$203,972	\$204,831
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$187,352	\$221,083	\$222,000

FUND CONDITION STATEMENTS

	2005-06*	2006-07*	2007-08*
0289 State HICAP Fund ^s			
BEGINNING BALANCE	\$1,828	\$2,650	\$2,644
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
142500 Miscellaneous Services to the Public	3,167	2,398	2,398
150300 Income From Surplus Money Investments	<u>75</u>	<u>57</u>	<u>57</u>
Total Revenues, Transfers, and Other Adjustments	<u>\$3,242</u>	<u>\$2,455</u>	<u>\$2,455</u>
Total Resources	\$5,070	\$5,105	\$5,099
EXPENDITURES AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
4170 Department of Aging			
State Operations	168	215	210
Local Assistance	2,245	2,246	2,246

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2005-06*	2006-07*	2007-08*
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	7	-	-
Total Expenditures and Expenditure Adjustments	\$2,420	\$2,461	\$2,456
FUND BALANCE	\$2,650	\$2,644	\$2,643
Reserve for economic uncertainties	2,650	2,644	2,643

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2005-06	2006-07	2007-08	2005-06*	2006-07*	2007-08*
Totals, Authorized Positions	117.9	144.5	141.5	\$7,010	\$8,364	\$8,299
Salary Adjustments	-	-	-	-	430	382
Proposed New Positions:				Salary Range		
Staff Counsel I	-	-	1.0	4,674-7,828	-	75
Totals, Proposed New Positions	-	-	1.0	\$-	\$-	\$75
Total Adjustments	-	-	1.0	\$-	\$430	\$457
TOTALS, SALARIES AND WAGES	117.9	144.5	142.5	\$7,010	\$8,794	\$8,756

* Dollars in thousands, except in Salary Range.