

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

| Fund | Bond Act | Final Maturity | General Obligation Bonds | | | | | | Commercial Paper | |
|---|---|----------------|--------------------------|--------------|--------------|-------------|--------------|--------------|-----------------------------|-------------------|
| | | | As of December 31, 2012 | | | | | | As of December 31, 2012 | |
| | | | Authorized | Unissued | Outstanding | Redeemed | Jan-Jun 2013 | Jul-Dec 2013 | Finance Cmte. Authorization | Total Outstanding |
| LEGISLATIVE, JUDICIAL, EXECUTIVE | | | | | | | | | | |
| 6032 | Voting Modernization (2002) | 2018 | \$200,000 | \$64,495 | \$62,325 | \$73,180 | \$0 | \$0 | \$64,495 | \$0 |
| | Total, Legislative, Judicial, Executive | | \$200,000 | \$64,495 | \$62,325 | \$73,180 | \$0 | \$0 | \$64,495 | \$0 |
| BUSINESS, TRANSPORTATION & HOUSING | | | | | | | | | | |
| 0703 | Clean Air & Transp Improv (1990) | 2040 | \$1,990,000 | \$17,570 | \$903,645 | \$1,068,785 | \$13,821 | \$2,449 | \$1,940 | \$0 |
| 0714 | Housing & Homeless (1990) | 2023 | 150,000 | - | 1,940 | 148,060 | - | - | - | - |
| 6037 | Housing and Emergency Shelter (2002) | 2040 | 2,100,000 | 132,535 | 1,491,550 | 475,915 | - | - | 132,535 | - |
| 6066 | Housing and Emergency Shelter (2006) | 2040 | 2,850,000 | 1,258,990 | 1,543,280 | 47,730 | - | - | 1,258,990 | - |
| 6053 | Highway Safe, Traffic Red, Air Qual, Port Sec (2006) | 2042 | 19,925,000 | 10,281,720 | 9,481,805 | 161,475 | 1,815,274 | 1,520,815 | 730,570 | 6,500 |
| 0756 | Passenger Rail & Clean Air (1990) | 2022 | 1,000,000 | - | 92,610 | 907,390 | - | - | - | - |
| 6043 | Safe, Reliable High-Speed Passenger Train Bond Act (2008) | 2040 | 9,950,000 | 9,448,725 | 1,990 | 499,285 | - | - | 38,775 | - |
| 0653 | Seismic Retrofit (1996) | 2039 | 2,000,000 | - | 1,321,120 | 678,880 | - | - | - | - |
| | Total, Business, Transportation & Housing | | \$39,965,000 | \$21,139,540 | \$15,335,235 | \$3,490,225 | \$1,829,095 | \$1,523,264 | \$2,162,810 | \$6,500 |
| NATURAL RESOURCES | | | | | | | | | | |
| 0722 | Ca Park & Recreational Facil (1984)' | 2027 | \$368,900 | \$0 | \$15,125 | \$353,775 | \$0 | \$0 | \$0 | \$0 |
| 0721 | Ca Parklands (1980) | 2024 | 285,000 | - | 3,270 | 281,730 | - | - | - | - |
| 0707 | Ca Safe Drinking Water (1976)' | 2027 | 172,500 | - | 3,560 | 168,940 | - | - | - | - |
| 0707 | Ca Safe Drinking Water (1984) | 2027 | 75,000 | - | 2,255 | 72,745 | - | - | - | - |
| 0707 | Ca Safe Drinking Water (1986) | 2030 | 100,000 | - | 27,695 | 72,305 | - | - | - | - |
| 0793 | Ca Safe Drinking Water (1988) | 2040 | 75,000 | - | 32,450 | 42,550 | - | - | - | - |
| 6001 | Ca Safe Drinking Water (2000) | 2040 | 1,970,000 | 135,844 | 1,543,115 | 291,041 | - | - | 135,844 | - |
| 6051 | Ca Safe Drinking Water (2006) | 2040 | 5,388,000 | 2,957,710 | 2,417,410 | 12,880 | - | 120,569 | 950,000 | - |
| 0786 | Ca Wildlife, Coast, & Park Land Cons (1988)' | 2032 | 768,670 | - | 140,210 | 628,460 | - | - | - | - |
| 0740 | Clean Water (1984) | 2024 | 325,000 | - | 13,500 | 311,500 | - | - | - | - |
| 6029 | Clean Water, Clean Air, and Parks (2002) | 2040 | 2,600,000 | 259,240 | 2,243,445 | 97,315 | - | 1,200 | 240,423 | - |
| 0716 | Community Parklands (1986) | 2022 | 100,000 | - | 3,475 | 96,525 | - | - | - | - |
| 6052 | Disaster Prep and Flood Prevent (2006) | 2041 | 4,090,000 | 1,818,652 | 2,252,925 | 18,423 | - | - | 655,227 | - |
| 0748 | Fish & Wildlife Habitat Enhance (1984) | 2033 | 85,000 | - | 5,830 | 79,170 | - | - | - | - |
| 0720 | Lake Tahoe Acquisitions (1982) | 2017 | 85,000 | - | 450 | 84,550 | - | - | - | - |
| 0402 | Safe, Clean, Reliable Water Supply (1996) | 2040 | 995,000 | 89,070 | 674,855 | 231,075 | - | - | 89,070 | - |
| 0005 | Safe Neighborhood Parks (2000) | 2040 | 2,100,000 | 85,815 | 1,653,450 | 360,735 | - | - | 42,060 | - |
| 0742 | State, Urban & Coastal Park (1976) | 2029 | 280,000 | - | 4,805 | 275,195 | - | - | - | - |
| 0744 | Water Conserv & Water Quality (1986) | 2031 | 150,000 | 13,730 | 39,745 | 96,525 | - | - | 13,730 | - |
| 0790 | Water Conserv (1988) | 2036 | 60,000 | 5,235 | 26,550 | 28,215 | - | - | 5,235 | - |
| | Total, Natural Resources | | \$20,073,070 | \$5,365,296 | \$11,104,120 | \$3,603,654 | \$0 | \$121,769 | \$2,131,589 | \$0 |
| ENVIRONMENTAL PROTECTION | | | | | | | | | | |
| 0737 | Clean Water & Water Conserv (1978) | 2028 | \$375,000 | \$0 | \$5,400 | \$369,600 | \$0 | \$0 | \$0 | \$0 |
| 0764 | Clean Water & Water Reclam (1988) | 2029 | 65,000 | - | 25,495 | 39,505 | - | - | - | - |
| 6031 | Water Security, Coastal & Beach Protection (2002) | 2040 | 3,440,000 | 586,909 | 2,698,095 | 154,996 | 30,958 | 32,340 | 285,999 | 10,130 |
| | Total, Environmental Protection | | \$3,880,000 | \$586,909 | \$2,728,990 | \$564,101 | \$30,958 | \$32,340 | \$285,999 | \$10,130 |
| HEALTH AND HUMAN SERVICES | | | | | | | | | | |
| 6046 | Children's Hospital Projects (2004) | 2040 | \$750,000 | \$47,445 | \$670,325 | \$32,230 | \$0 | \$0 | \$47,445 | \$0 |
| 6079 | Children's Hospital Projects (2008) | 2040 | 980,000 | 449,240 | 528,865 | 1,895 | - | 51,070 | 113,890 | - |
| | Total, Health and Human Services | | \$1,730,000 | \$496,685 | \$1,199,190 | \$34,125 | \$0 | \$51,070 | \$161,335 | \$0 |
| YOUTH AND ADULT CORRECTIONAL | | | | | | | | | | |
| 0711 | Co Corr Facil Cap Expend (1986) | 2022 | \$495,000 | \$0 | \$20,055 | \$474,945 | \$0 | \$0 | \$0 | \$0 |
| 0796 | Co Corr Facil Cap Expend & Youth Facil (1988) | 2030 | 500,000 | - | 91,940 | 408,060 | - | - | - | - |
| 0746 | New Prison Construction (1986) | 2034 | 500,000 | - | 8,270 | 491,730 | - | - | - | - |
| 0747 | New Prison Construction (1988) | 2030 | 817,000 | 2,165 | 27,380 | 787,455 | - | - | 2,165 | - |
| 0751 | New Prison Construction (1990) | 2029 | 450,000 | 605 | 36,885 | 412,510 | - | - | 307 | - |
| | Total, Youth and Adult Correctional | | \$2,762,000 | \$2,770 | \$184,530 | \$2,574,700 | \$0 | \$0 | \$2,472 | \$0 |

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(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

| Fund | Bond Act | Final Maturity | General Obligation Bonds | | | | | Proposed Sales | | Commercial Paper | |
|---|--|----------------|--------------------------|---------------------|---------------------|---------------------|--------------------|--------------------|--------------------|-----------------------------|-------------------|
| | | | As of December 31, 2012 | | | | | Jan-Jun | Jul-Dec | As of December 31, 2012 | |
| | | | Authorized | Unissued | Outstanding | Redeemed | | 2013 | 2013 | Finance Cmte. Authorization | Total Outstanding |
| EDUCATION--K-12 | | | | | | | | | | | |
| 0794 | Ca Library Constr & Renov (1988) ¹ | 2031 | \$72,405 | \$0 | \$15,695 | \$56,710 | \$0 | \$0 | \$0 | \$0 | |
| 6000 | Ca Library Constr & Renov (2000) | 2040 | 350,000 | 5,040 | 283,295 | 61,665 | - | - | 5,040 | - | |
| 0119 | Class Size Reduction K-U Pub. Ed. Facil (1998) K-12 | 2034 | 6,700,000 | 11,860 | 4,524,555 | 2,163,585 | 8,668 | 777 | 11,860 | - | |
| 0657 | Public Education Facil (1996) K-12 ¹ | 2035 | 2,012,035 | - | 1,072,795 | 939,240 | - | - | - | - | |
| 6036 | Public Education Facil (2002) K-12 | 2042 | 11,400,000 | 71,900 | 9,933,765 | 1,394,335 | 71,900 | - | 71,900 | - | |
| 6044 | Public Education Facil (2004) K-12 | 2042 | 10,000,000 | 524,870 | 8,892,580 | 582,550 | 417,805 | 37,476 | 524,870 | - | |
| 6057 | Public Education Facil (2006) K-12 | 2042 | 7,329,000 | 1,541,185 | 5,776,375 | 11,440 | 1,235,259 | 117,247 | 1,521,185 | - | |
| 0739 | School Bldg & Earthquake (1974) | 2026 | 40,000 | - | 18,640 | 21,360 | - | - | - | - | |
| 0708 | School Facilities (1990) | 2033 | 800,000 | - | 182,295 | 617,705 | - | - | - | - | |
| 0745 | School Facilities (1992) | 2036 | 1,900,000 | 10,280 | 674,280 | 1,215,440 | - | - | 10,280 | - | |
| 0776 | 1988 School Facil Bond Act (Nov) ¹ | 2033 | 797,745 | - | 49,615 | 748,130 | - | - | - | - | |
| 0774 | 1990 School Facil Bond Act (Jun) ¹ | 2033 | 797,875 | - | 114,155 | 683,720 | - | - | - | - | |
| 0765 | 1992 School Facil Bond Act (Nov) ¹ | 2035 | 898,211 | - | 320,535 | 577,676 | - | - | - | - | |
| | Total, Education--K-12 | | \$43,097,271 | \$2,165,135 | \$31,858,580 | \$9,073,556 | \$1,733,632 | \$155,500 | \$2,145,135 | \$0 | |
| HIGHER EDUCATION | | | | | | | | | | | |
| 0574 | Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed | 2039 | \$2,500,000 | \$0 | \$1,913,385 | \$586,615 | \$0 | \$0 | \$0 | \$0 | |
| 0785 | Higher Education Facil (1988) | 2033 | 600,000 | - | 28,875 | 571,125 | - | - | - | - | |
| 0791 | Higher Education Facil (Jun 1990) | 2040 | 450,000 | 540 | 59,365 | 390,095 | - | - | 540 | - | |
| 0705 | Higher Education Facil (Jun 1992) | 2040 | 900,000 | 105 | 379,610 | 520,285 | - | - | 105 | - | |
| 0658 | Public Education Facil (1996) Hi-Ed | 2033 | 975,000 | 14,720 | 573,155 | 387,125 | - | - | 14,720 | - | |
| 6028 | Public Education Facil (2002) Hi-Ed | 2039 | 1,650,000 | - | 1,496,575 | 153,425 | - | - | - | - | |
| 6041 | Public Education Facil (2004) Hi-Ed | 2040 | 2,300,000 | 64,779 | 2,112,590 | 122,631 | - | - | 64,779 | - | |
| 6048 | Public Education Facil (2006) Hi-Ed | 2042 | 3,087,000 | 289,505 | 2,785,505 | 11,990 | 4,247 | - | 289,505 | 50,000 | |
| 6047 | Stem Cell Research and Cures (2004) | 2039 | 3,000,000 | 1,873,475 | 1,120,305 | 6,220 | 150,000 | 144,000 | 249,175 | 91,000 | |
| | Total, Higher Education | | \$15,462,000 | \$2,243,124 | \$10,469,365 | \$2,749,511 | \$154,247 | \$144,000 | \$618,824 | \$141,000 | |
| GENERAL GOVERNMENT | | | | | | | | | | | |
| 0768 | Earthquake Safety & Public Bldg. Rehab (1990) | 2029 | \$300,000 | \$9,765 | \$130,985 | \$159,250 | \$0 | \$0 | \$9,765 | \$0 | |
| 0701 | Veterans' Homes (2000) | 2039 | 50,000 | 975 | 39,190 | 9,835 | - | - | 975 | - | |
| | Total, General Government | | \$350,000 | \$10,740 | \$170,175 | \$169,085 | \$0 | \$0 | \$10,740 | \$0 | |
| | Total, All Agencies | | \$127,519,341 | \$32,074,694 | \$73,112,510 | \$22,332,137 | \$3,747,932 | \$2,027,943 | \$7,583,399 | \$157,630 | |
| SELF-LIQUIDATING BONDS² | | | | | | | | | | | |
| | Ca Water Resources Dev (1959) | 2024 | \$1,750,000 | \$167,600 | \$326,990 | \$1,255,410 | \$0 | \$0 | \$0 | \$0 | |
| | The Economic Recovery Bond Act | 2023 | 15,000,000 | - | 5,455,690 | 9,544,310 | - | - | - | - | |
| | Veterans Bonds | 2042 | 3,560,000 | 1,138,610 | 698,820 | 1,722,570 | - | - | 238,610 | - | |
| | Total, Self-Liquidating Bonds | | \$20,310,000 | \$1,306,210 | \$6,481,500 | \$12,522,290 | \$0 | \$0 | \$238,610 | \$0 | |
| Total | | | \$147,829,341 | \$33,380,904 | \$79,594,010 | \$34,854,427 | \$3,747,932 | \$2,027,943 | \$7,822,009 | \$157,630 | |

¹ SB 1018 (06/27/2012) reduced the voter authorized amount

² The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have their own revenues to finance their respective debt service expenditures.

Source: State Treasurer's Office