

6645 CSU Health Benefits for Retired Annuitants

This program provides funding for health benefit services for retired California State University employees and their dependents.

The program began on January 1, 1962, with an employer contribution of \$5.00 per month toward the cost of a basic health plan. Since then, major medical plans, Medicare, and plans supplementing Medicare have been developed.

The 2013-14 employer contribution for health premiums maintains the average 100/90 percent contribution formula established in Government Code Section 22871 for members with five years of service. Under this formula, the state averages the premiums of the four largest health benefit plans to calculate the maximum amount the state contributes towards retiree health benefits. The state also contributes 90 percent of this average towards the health benefit costs of each of the retiree's dependents.

The retiree is responsible for paying all health benefit plan costs that exceed the state contribution. Premiums are determined on a calendar-year basis; therefore, the state contribution will vary during the fiscal year. The 2013 monthly contribution maximums are \$622 for a single enrollee, \$1,183 for an enrollee and one dependent, and \$1,515 for an enrollee and two or more dependents. The 2014 monthly contribution maximums are \$642 for a single enrollee, \$1,218 for an enrollee and one dependent, and \$1,559 for an enrollee and two or more dependents.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2012-13	2013-14	2014-15	2012-13*	2013-14*	2014-15*
10 Health Benefits for Annuitants	-	-	-	\$222,135	\$245,794	\$270,144
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	-	-	-	\$222,135	\$245,794	\$270,144
FUNDING				2012-13*	2013-14*	2014-15*
0001 General Fund				\$222,135	\$245,794	\$270,144
TOTALS, EXPENDITURES, ALL FUNDS				\$222,135	\$245,794	\$270,144

LEGAL CITATIONS AND AUTHORITY

Government Code, Title 2, Division 5, Part 5.

DETAILED BUDGET ADJUSTMENTS

	2013-14*			2014-15*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Other Workload Budget Adjustments						
• Adjustment to Reflect Estimated Health Benefit Costs	-\$28,647	\$-	-	-\$4,297	\$-	-
• Adjustment to Eliminate Funds from Public Employees Contingency Reserve Fund	-	-792	-	-	-792	-
Totals, Other Workload Budget Adjustments	-\$28,647	-\$792	-	-\$4,297	-\$792	-
Totals, Workload Budget Adjustments	-\$28,647	-\$792	-	-\$4,297	-\$792	-
Totals, Budget Adjustments	-\$28,647	-\$792	-	-\$4,297	-\$792	-

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2012-13*	2013-14*	2014-15*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation as amended by Chapter 29, Statutes of 2012	\$240,255	\$-	\$-
Revised expenditure authority per Provision 4 of Item 6645-001-0001	-18,000	-	-
001 Budget Act appropriation	-	274,441	270,144
Revised expenditure authority per Provision 4 of Item 6645-001-0001	-	-28,647	-
Totals Available	\$222,255	\$245,794	\$270,144
Unexpended balance, estimated savings	-120	-	-

* Dollars in thousands, except in Salary Range.

6645 CSU Health Benefits for Retired Annuitants - Continued

1 STATE OPERATIONS	2012-13*	2013-14*	2014-15*
TOTALS, EXPENDITURES	\$222,135	\$245,794	\$270,144
0950 Public Employees Contingency Reserve Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$7,090	\$792	\$-
Totals Available	\$7,090	\$792	\$-
Unexpended balance, estimated savings	-7,090	-792	-
TOTALS, EXPENDITURES	\$-	\$-	\$-
TOTALS, EXPENDITURES, ALL FUNDS (State Operations)	\$222,135	\$245,794	\$270,144

* Dollars in thousands, except in Salary Range.