

4170 Department of Aging

The Department of Aging's mission is to promote the independence and well-being of older adults, adults with disabilities, and families through:

- Access to information and services to improve the quality of their lives,
- Opportunities for community involvement,
- Support to family members providing care, and
- Collaboration with other state and local agencies.

As the federally designated State Unit on Aging, the Department administers federal Older Americans Act programs that provide a wide variety of community-based supportive services and administers the Health Insurance Counseling and Advocacy Program. The Department also administers two Medi-Cal programs: it contracts directly with agencies that operate the Multipurpose Senior Services Program (MSSP) and provides oversight for the MSSP waiver, and certifies Community-Based Adult Services centers for participation in Medicaid.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging. At the local level, Area Agencies on Aging contract for and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers, and residents of long-term care facilities.

3-YEAR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
3890 Nutrition	23.8	21.6	21.0	\$89,334	\$108,682	\$83,811
3895 Senior Community Employment Service	2.6	3.5	3.5	6,759	7,917	7,908
3900 Supportive Services	27.9	30.6	30.6	64,414	82,269	72,128
3905 Community-Based Programs and Projects	9.7	9.4	9.4	13,932	15,918	13,803
3910 Medi-Cal Programs	49.0	45.8	49.8	27,267	27,857	28,604
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	113.0	110.9	114.3	\$201,706	\$242,643	\$206,254
FUNDING				2017-18*	2018-19*	2019-20*
0001 General Fund				\$33,762	\$37,107	\$36,749
0289 State HICAP Fund				2,478	2,501	2,501
0890 Federal Trust Fund				150,875	187,286	150,835
0942 Special Deposit Fund				2,201	1,207	1,208
0995 Reimbursements				10,090	12,242	12,661
3098 State Department of Public Health Licensing and Certification Program Fund				400	400	400
3167 Skilled Nursing Facility Quality and Accountability Fund				1,900	1,900	1,900
TOTALS, EXPENDITURES, ALL FUNDS				\$201,706	\$242,643	\$206,254

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Older Americans Act-42 United States Code 3027
 Older Californians Act-Welfare and Institutions Code, Division 8.5, Chapters 1-14.
 Title 22 California Code of Regulations Section 7100 et seq.

PROGRAM AUTHORITY

3890-Nutrition:
 Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

3895-Senior Community Employment Service:
 Welfare and Institutions Code, Division 8.5, Chapter 2.

3900-Supportive Services:
 Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

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3905-Community-Based Programs and Projects:
Welfare and Institutions Code, Division 8.5, Chapters 7 and 7.5.

3910-Medi-Cal Programs:
Welfare and Institutions Code, Division 8.5, Chapter 8. Health and Safety Code, Division 2, Chapter 3.3.

DETAILED BUDGET ADJUSTMENTS

	2018-19*			2019-20*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• CBAS Staffing Resources	\$-	\$-	-	\$324	\$427	4.0
Totals, Workload Budget Change Proposals	\$-	\$-	-	\$324	\$427	4.0
Other Workload Budget Adjustments						
• Other Post-Employment Benefit Adjustments	27	78	-	27	76	-
• Allocation for Contingencies and Emergencies	678	-	-	-	-	-
• Revised Expenditure Authority per Provision 2	-	34,342	-	-	-	-
• Salary Adjustments	88	245	-	89	239	-
• Benefit Adjustments	34	95	-	34	98	-
• Retirement Rate Adjustments	22	64	-	22	64	-
• SWCAP	-	-	-	-	14	-
• Miscellaneous Baseline Adjustments	-	1,716	-	-5	-2	-
Totals, Other Workload Budget Adjustments	\$849	\$36,540	-	\$167	\$489	-
Totals, Workload Budget Adjustments	\$849	\$36,540	-	\$491	\$916	4.0
Totals, Budget Adjustments	\$849	\$36,540	-	\$491	\$916	4.0

PROGRAM DESCRIPTIONS**3890 - NUTRITION**

The Nutrition Program provides nutritionally-balanced meals, nutrition education, and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and assistance, employment, and education.

3895 - SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service agencies for low-income persons 55 years of age and older. The program also promotes transition to unsubsidized employment.

3900 - SUPPORTIVE SERVICES

This program provides supportive services in the community to adults 60 years of age or older, their family caregivers, grandparents caring for grandchildren, and residents of long-term care facilities. Services include information and assistance, legal assistance, transportation, respite in-home support, senior center activities, elder abuse prevention, and the Long-Term Care Ombudsman. Older Americans Act Titles III and VII fund these services to enable individuals to access the support necessary for them to remain independent in their communities, continue in their caregiving role, and/or receive long-term care services appropriate to their needs.

3905 - COMMUNITY-BASED PROGRAMS AND PROJECTS

This program includes the community-based Health Insurance Counseling and Advocacy Program (HICAP). HICAP provides personalized counseling, community education, and outreach events for Medicare beneficiaries. HICAP is the primary local source for accurate and objective information and assistance with Medicare benefits, prescription drug plans, and health plans.

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3910 - MEDI-CAL PROGRAMS

This program includes oversight of the Multipurpose Senior Services Program (MSSP) and Community-Based Adult Services (CBAS) program. CBAS is a community-based day health program that provides services to adults 18 years of age or over who are at risk of needing institutional care due to chronic medical, cognitive, or mental health conditions and/or disabilities. The Department certifies CBAS centers for participation in the Medi-Cal Program. Under a 1915(c) Medicaid home and community-based services waiver, MSSP provides health and social care management to prevent premature and unnecessary long-term care institutionalization of frail adults aged 65 or older who otherwise would be placed in a nursing facility.

DETAILED EXPENDITURES BY PROGRAM

		<u>2017-18*</u>	<u>2018-19*</u>	<u>2019-20*</u>
	PROGRAM REQUIREMENTS			
3890	NUTRITION			
	State Operations:			
0001	General Fund	\$122	\$158	\$158
0890	Federal Trust Fund	2,602	3,074	3,073
0995	Reimbursements	350	613	613
	Totals, State Operations	<u>\$3,074</u>	<u>\$3,845</u>	<u>\$3,844</u>
	Local Assistance:			
0001	General Fund	\$8,306	\$8,984	\$8,306
0890	Federal Trust Fund	77,077	93,690	69,498
0995	Reimbursements	877	2,163	2,163
	Totals, Local Assistance	<u>\$86,260</u>	<u>\$104,837</u>	<u>\$79,967</u>
	SUBPROGRAM REQUIREMENTS			
3890100	Congregate Nutrition			
	State Operations:			
0001	General Fund	\$55	\$75	\$75
0890	Federal Trust Fund	1,355	1,776	1,771
0995	Reimbursements	350	613	613
	Totals, State Operations	<u>\$1,760</u>	<u>\$2,464</u>	<u>\$2,459</u>
	Local Assistance:			
0001	General Fund	\$3,686	\$4,364	\$3,686
0890	Federal Trust Fund	45,641	48,485	36,615
0995	Reimbursements	877	2,163	2,163
	Totals, Local Assistance	<u>\$50,204</u>	<u>\$55,012</u>	<u>\$42,464</u>
	SUBPROGRAM REQUIREMENTS			
3890200	Home Delivered Nutrition			
	State Operations:			
0001	General Fund	\$67	\$83	\$83
0890	Federal Trust Fund	1,247	1,298	1,302
	Totals, State Operations	<u>\$1,314</u>	<u>\$1,381</u>	<u>\$1,385</u>
	Local Assistance:			
0001	General Fund	\$4,620	\$4,620	\$4,620
0890	Federal Trust Fund	31,436	45,205	32,883
	Totals, Local Assistance	<u>\$36,056</u>	<u>\$49,825</u>	<u>\$37,503</u>
	PROGRAM REQUIREMENTS			
3895	SENIOR COMMUNITY EMPLOYMENT SERVICE			
	State Operations:			
0890	Federal Trust Fund	\$372	\$578	\$569
	Totals, State Operations	<u>\$372</u>	<u>\$578</u>	<u>\$569</u>
	Local Assistance:			

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0890	Federal Trust Fund	\$6,387	\$7,339	\$7,339
	Totals, Local Assistance	\$6,387	\$7,339	\$7,339
	PROGRAM REQUIREMENTS			
3900	SUPPORTIVE SERVICES			
	State Operations:			
0001	General Fund	\$847	\$904	\$904
0890	Federal Trust Fund	2,766	3,788	3,802
0942	Special Deposit Fund	107	113	114
0995	Reimbursements	327	435	429
	Totals, State Operations	\$4,047	\$5,240	\$5,249
	Local Assistance:			
0001	General Fund	\$1,000	\$3,300	\$3,300
0890	Federal Trust Fund	54,973	70,269	60,119
0942	Special Deposit Fund	2,094	1,094	1,094
0995	Reimbursements	-	66	66
3098	State Department of Public Health Licensing and Certification Program Fund	400	400	400
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
	Totals, Local Assistance	\$60,367	\$77,029	\$66,879
	SUBPROGRAM REQUIREMENTS			
3900100	Supportive Services			
	State Operations:			
0001	General Fund	\$215	\$269	\$269
0890	Federal Trust Fund	1,646	2,622	2,629
0995	Reimbursements	327	435	429
	Totals, State Operations	\$2,188	\$3,326	\$3,327
	Local Assistance:			
0890	Federal Trust Fund	\$51,612	\$66,690	\$56,741
0995	Reimbursements	-	66	66
	Totals, Local Assistance	\$51,612	\$66,756	\$56,807
	SUBPROGRAM REQUIREMENTS			
3900200	Ombudsman and Elder Abuse			
	State Operations:			
0001	General Fund	\$632	\$635	\$635
0890	Federal Trust Fund	1,120	1,166	1,173
0942	Special Deposit Fund	107	113	114
	Totals, State Operations	\$1,859	\$1,914	\$1,922
	Local Assistance:			
0001	General Fund	\$1,000	\$3,300	\$3,300
0890	Federal Trust Fund	3,361	3,579	3,378
0942	Special Deposit Fund	2,094	1,094	1,094
3098	State Department of Public Health Licensing and Certification Program Fund	400	400	400
3167	Skilled Nursing Facility Quality and Accountability Fund	1,900	1,900	1,900
	Totals, Local Assistance	\$8,755	\$10,273	\$10,072
	PROGRAM REQUIREMENTS			
3905	COMMUNITY-BASED PROGRAMS AND PROJECTS			
	State Operations:			
0001	General Fund	\$-	\$2	\$-
0289	State HICAP Fund	235	255	255
0890	Federal Trust Fund	832	1,194	991
0995	Reimbursements	349	374	374
	Totals, State Operations	\$1,416	\$1,825	\$1,620

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	Local Assistance:			
0289	State HICAP Fund	\$2,243	\$2,246	\$2,246
0890	Federal Trust Fund	5,866	7,354	5,444
0995	Reimbursements	4,407	4,493	4,493
	Totals, Local Assistance	\$12,516	\$14,093	\$12,183
	SUBPROGRAM REQUIREMENTS			
3905100	Health Insurance Counseling			
	State Operations:			
0001	General Fund	\$-	\$2	\$-
0289	State HICAP Fund	235	255	255
0890	Federal Trust Fund	568	960	967
0995	Reimbursements	349	374	374
	Totals, State Operations	\$1,152	\$1,591	\$1,596
	Local Assistance:			
0289	State HICAP Fund	\$2,243	\$2,246	\$2,246
0890	Federal Trust Fund	4,130	5,133	5,133
0995	Reimbursements	4,407	4,493	4,493
	Totals, Local Assistance	\$10,780	\$11,872	\$11,872
	SUBPROGRAM REQUIREMENTS			
3905200	Alzheimer's Grants			
	Local Assistance:			
0890	Federal Trust Fund	\$150	\$311	\$311
	Totals, Local Assistance	\$150	\$311	\$311
	SUBPROGRAM REQUIREMENTS			
3905300	MIPPA			
	State Operations:			
0890	Federal Trust Fund	\$264	\$234	\$24
	Totals, State Operations	\$264	\$234	\$24
	Local Assistance:			
0890	Federal Trust Fund	\$1,586	\$1,910	\$-
	Totals, Local Assistance	\$1,586	\$1,910	\$-
	PROGRAM REQUIREMENTS			
3910	MEDI-CAL PROGRAMS			
	State Operations:			
0001	General Fund	\$3,255	\$3,527	\$3,849
0995	Reimbursements	3,780	4,098	4,523
	Totals, State Operations	\$7,035	\$7,625	\$8,372
	Local Assistance:			
0001	General Fund	\$20,232	\$20,232	\$20,232
	Totals, Local Assistance	\$20,232	\$20,232	\$20,232
	SUBPROGRAM REQUIREMENTS			
3910100	Multipurpose Senior Services Program			
	State Operations:			
0001	General Fund	\$1,371	\$1,413	\$1,411
0995	Reimbursements	1,435	1,634	1,632
	Totals, State Operations	\$2,806	\$3,047	\$3,043
	Local Assistance:			
0001	General Fund	\$20,232	\$20,232	\$20,232
	Totals, Local Assistance	\$20,232	\$20,232	\$20,232
	SUBPROGRAM REQUIREMENTS			
3910300	Community Based Adult Services			

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State Operations:				
0001	General Fund	\$1,884	\$2,114	\$2,438
0995	Reimbursements	2,345	2,464	2,891
Totals, State Operations		\$4,229	\$4,578	\$5,329
TOTALS, EXPENDITURES				
	State Operations	15,944	19,113	19,654
	Local Assistance	185,762	223,530	186,600
Totals, Expenditures		\$201,706	\$242,643	\$206,254

EXPENDITURES BY CATEGORY

1 State Operations	Positions			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
PERSONAL SERVICES						
Baseline Positions	109.7	110.9	110.3	\$7,830	\$7,884	\$7,801
Other Adjustments	3.3	-	4.0	108	505	564
Net Totals, Salaries and Wages	113.0	110.9	114.3	\$7,938	\$8,389	\$8,365
Staff Benefits	-	-	-	4,477	5,022	5,055
Totals, Personal Services	113.0	110.9	114.3	\$12,415	\$13,411	\$13,420
OPERATING EXPENSES AND EQUIPMENT				\$3,529	\$5,702	\$6,235
SPECIAL ITEMS OF EXPENSES				-	-	-1
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$15,944	\$19,113	\$19,654

2 Local Assistance	Expenditures		
	2017-18*	2018-19*	2019-20*
Grants and Subventions - Governmental	\$185,762	\$223,530	\$186,600
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$185,762	\$223,530	\$186,600

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2017-18*	2018-19*	2019-20*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$4,224	\$4,417	\$4,911
Allocation for Employee Compensation	-	88	-
Allocation for Other Post-Employment Benefits	-	27	-
Allocation for Staff Benefits	-	34	-
Section 3.60 Pension Contribution Adjustment	-	22	-
017 Budget Act appropriation	-	3	-
Totals Available	\$4,224	\$4,591	\$4,911
TOTALS, EXPENDITURES	\$4,224	\$4,591	\$4,911
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$235	\$249	\$255
Allocation for Employee Compensation	-	3	-
Allocation for Other Post-Employment Benefits	-	1	-
Allocation for Staff Benefits	-	1	-
Section 3.60 Pension Contribution Adjustment	-	1	-

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Totals Available	\$235	\$255	\$255
TOTALS, EXPENDITURES	\$235	\$255	\$255
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$6,572	\$8,189	\$8,435
Allocation for Employee Compensation	-	138	-
Allocation for Other Post-Employment Benefits	-	44	-
Allocation for Staff Benefits	-	54	-
Section 28.00 Budget Adjustment	-	172	-
Section 3.60 Pension Contribution Adjustment	-	37	-
Totals Available	\$6,572	\$8,634	\$8,435
TOTALS, EXPENDITURES	\$6,572	\$8,634	\$8,435
0942 Special Deposit Fund			
APPROPRIATIONS			
002 Budget Act appropriation	\$107	\$108	\$114
Allocation for Employee Compensation	-	2	-
Allocation for Other Post-Employment Benefits	-	1	-
Allocation for Staff Benefits	-	1	-
Section 3.60 Pension Contribution Adjustment	-	1	-
Totals Available	\$107	\$113	\$114
TOTALS, EXPENDITURES	\$107	\$113	\$114
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$4,806	\$5,520	\$5,939
TOTALS, EXPENDITURES	\$4,806	\$5,520	\$5,939
Total Expenditures, All Funds, (State Operations)	\$15,944	\$19,113	\$19,654
2 LOCAL ASSISTANCE			
	2017-18*	2018-19*	2019-20*
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$29,538	\$31,838	\$31,838
Allocation for Contingencies and Emergencies	-	678	-
TOTALS, EXPENDITURES	\$29,538	\$32,516	\$31,838
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$2,243	\$2,246	\$2,246
Totals Available	\$2,243	\$2,246	\$2,246
TOTALS, EXPENDITURES	\$2,243	\$2,246	\$2,246
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$144,303	\$142,766	\$142,400
Revised Expenditure Authority per Provision 2	-	34,342	-
Section 28.00 Budget Adjustment	-	1,544	-
Transfer from Item 4170-101-0890, per Provision 3	-	4,149	-
Transfer to Item 4170-101-0890, per Provision 3	-	-4,149	-
Totals Available	\$144,303	\$178,652	\$142,400
TOTALS, EXPENDITURES	\$144,303	\$178,652	\$142,400
0942 Special Deposit Fund			
APPROPRIATIONS			
102 Budget Act appropriation	\$2,094	\$1,094	\$1,094
TOTALS, EXPENDITURES	\$2,094	\$1,094	\$1,094
0995 Reimbursements			

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APPROPRIATIONS			
Reimbursements	\$5,284	\$6,722	\$6,722
TOTALS, EXPENDITURES	\$5,284	\$6,722	\$6,722
3098 State Department of Public Health Licensing and Certification Program Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$400	\$400	\$400
TOTALS, EXPENDITURES	\$400	\$400	\$400
3167 Skilled Nursing Facility Quality and Accountability Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,900	\$1,900	\$1,900
TOTALS, EXPENDITURES	\$1,900	\$1,900	\$1,900
Total Expenditures, All Funds, (Local Assistance)	\$185,762	\$223,530	\$186,600
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$201,706	\$242,643	\$206,254

FUND CONDITION STATEMENTS

	2017-18*	2018-19*	2019-20*
0289 State HICAP Fund^S			
BEGINNING BALANCE	\$5,664	\$7,263	\$8,983
Prior Year Adjustments	25	-	-
Adjusted Beginning Balance	\$5,689	\$7,263	\$8,983
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
4163000 Investment Income - Surplus Money Investments	106	106	106
4172500 Miscellaneous Revenue	3,976	4,142	4,142
Total Revenues, Transfers, and Other Adjustments	\$4,082	\$4,248	\$4,248
Total Resources	\$9,771	\$11,511	\$13,231
EXPENDITURE AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
4170 Department of Aging (State Operations)	235	255	255
4170 Department of Aging (Local Assistance)	2,243	2,246	2,246
9892 Supplemental Pension Payments (State Operations)	-	-	5
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	30	27	27
Total Expenditures and Expenditure Adjustments	\$2,508	\$2,528	\$2,533
FUND BALANCE	\$7,263	\$8,983	\$10,698
Reserve for economic uncertainties	7,263	8,983	10,698

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
Baseline Positions	109.7	110.9	110.3	\$7,830	\$7,884	\$7,801
Salary and Other Adjustments	3.3	-	-	108	505	285
Workload and Administrative Adjustments						
CBAS Staffing Resources						
Assoc Govtl Program Analyst	-	-	3.0	-	-	202
Nurse Evaluator II	-	-	1.0	-	-	77
TOTALS, WORKLOAD AND ADMINISTRATIVE ADJUSTMENTS	-	-	4.0	\$-	\$-	\$279
Totals, Adjustments	3.3	-	4.0	\$108	\$505	\$564

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TOTALS, SALARIES AND WAGES	<u>113.0</u>	<u>110.9</u>	<u>114.3</u>	<u>\$7,938</u>	<u>\$8,389</u>	<u>\$8,365</u>
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